

BL©z User Guide





BLItz System User Guide

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Table of Contents

Chapter 1: Welcome 1	Launching the ForteBio GxP Server for the First Time28
Introduction2	Assigning Additional Users28
BLItz System Package2	Assigning Privileges by Group30
Conventions Used in This Guide4	Creating Projects for Sorting Events 30
BLItz Support4	Setting Constants for Advanced Options31
Chapter 2: BLItz System Specifications 5	Viewing Events in the Audit Trail32
BLItz System Specifications6	Launching the BLItz Pro CFR Software for the first time
Basic Functions of the BLItz System8	Restricted Privileges
Biosensors9	Compliance Features34
Dip and Read Assays9	Viewing the Audit Trail35
Biosensor Types	Electronic Signatures
BLI Technology 12	Changing Projects During a User Session36
Chapter 3: BLItz Installation and Usage 13	Changing the User Password36
Installing the BLItz System	Locking the Application37
BLItz Pro Software User Interface 16	Ending a User Session37
Toolbars17	
Menu Commands	Chapter 5: Working with Experiments39
lcons 24	Introduction40
Uninstalling the BLItz Pro Software 25	Accessing BLItz Experiment Modes40
Chamban 4	Defining Experiment Types41
Chapter 4: 21 CFR Part 11 Compliance27	Before You Start Your Experiment41
BLItz Pro CFR Software 28	Navigating Through the BLItz System 42
ForteBio GxP Server Module 28	Hydrating Biosensors42
	Running a Quick Yes/No Experiment 45

Creating a Standard Curve 52
Running a Quantitate Sample Experiment60
Running a Basic Kinetics Experiment 67
Running an Advanced Kinetics Experiment76
Managing Reports 83
Generating a Report83
Viewing Reference-Subtracted Data. 83
Viewing Inverted Data 84
Appendix A: Running the BLItz Pro Software on Computers Running Octet Systems87 Running Only the BLItz System88 Running Experiments on Octet and BLItz Systems88
Appendix B: Troubleshooting
Octet System
Scenario 1—The BLItz System Cannot Initialize Successfully92
Scenario 2—The BLItz System Is Not

CHAPTER 1: Welcome

Introduction	2
BLItz System Package	2
Conventions Used in This Guide	4
BLItz Support	4

page 2 Chapter 1: Welcome

INTRODUCTION

Welcome to the *Pall ForteBio BLItz User Guide*. This guide explains how to:

- Configure, install, and operate your BLItz® system and BLItz Pro™ software.
- Set up and run quantitation and kinetics experiments on the BLltz instrument.

This guide contains information on materials required for using the BLItz system, installation procedure, setting up and running experiments, and performing data analysis.

The guide provides a set of specific instructions in "Working with Experiments" on page 39 based on the Starter kit included with your BLItz system.



NOTE: If you are a new user, we highly recommend that you first perform the tests outlined in the BLItz Demo Guide to familiarize yourself with the BLItz system operations before embarking on your own research.

For further information on any topic, contact technical support using information provided in "BLItz Support" on page 4.

We wish you the best in your research!

BLITZ SYSTEM PACKAGE

The BLItz system enables real-time quantitation of solution-based analytes or kinetic characterization of molecular interactions.

The BLItz system package consists of the BLItz instrument, the BLItz Pro software CD, power cord, USB cable, *BLItz Quickstart Guide*, *BLItz Demo Guide*, and a demo kit. (Figure 1-1).



Figure 1-1: BLItz System Package Contents



IMPORTANT: Immediately store the sample diluents, human lgG, mouse lgG, and hydrochloric acid reagents at 2–8°C.

Table 1-1 lists the BLItz system demo kit contents.

Contents	Description
Reagents	One (1) tray of 32 Protein A biosensors
	• 200 μL of 10 mg/mL human lgG stock
	• 100 μL of 10 mg/mL mouse IgG in carrier protein containing buffer
	50 mL of sample diluent
Accesso-	• 500 μL of 0.5M hydrochloric acid for deep cleaning drop holder
ries	20 black polypropylene conical bottom microcentrifuge tubes (0.5mL)
	96-well, black, flat-bottom polypropylene (Greiner Bio-One, #655209) for hydrating biosensors
	One (1) drop holder
	Swab, pack of 20, to wipe drop holder
Materials (Required —Not	Pipettors, any color:
	• 2–20 μL
Provided)	• 20–200 μL
	• 100–1000 μL
	Appropriate pipette tips, any color
	Lint-free lab wipes
	• Gloves
	Laptop or desktop computer—Ensure that your computer meets the following minimum specifications:
	32-bit or 64-bit Windows XP and Windows 7
	 Monitor resolution of at least 1,024 x 768
	• 1 USB 2.0 port
	2.5 GHz Dual Core CPU
	• 2 GB RAM

Table 1-1: BLItz Demo Kit Contents

For information about BLItz system specifications and basic functions, see "BLItz System Specifications" on page 5. For information about installing and configuring the BLItz Pro software to use with the BLItz system, see "BLItz Installation and Usage" on page 13.

page 4 Chapter 1: Welcome

CONVENTIONS USED IN THIS GUIDE

Table 1-2: BLItz Symbols and Instrument Labels

Symbol	Definition
	NOTE: A note presents pertinent details on a topic; for example, general information about tips or alternate options.
1	IMPORTANT: An important message for instances where the experiment or procedure will not work if not properly followed.
•	WARNING: A warning warns you that your actions could cause irreversible consequences or damage.
A	Electrical hazard
	Heat/hot
	Fuse

BLITZ SUPPORT

Pall ForteBio wants to ensure that you are completely satisfied with the BLItz system and software, and will address any concerns in a timely manner—it's our way of supporting your research. We are also extremely interested in your product feedback and application needs, and would be happy to discuss either with you.

For technical questions or to speak with one of our support staff, email technical support via our online form which also lets you attach files. You may also contact technical support at:

Pall ForteBio LLC 1360 Willow Road, Suite 201 Menlo Park, CA 94025 USA

Tel: +1-888-628-3875 Fax: +1-650-322-1370

 $E\text{-}mail: for tebio_support@pall.com$

 $http://www.blitzmenow.com/email_support.html$

CHAPTER 2: BLItz System Specifications

BLItz System Specifications	6
Basic Functions of the BLItz System	8
Biosensors	9
Dip and Read Assays	9
Biosensor Types	10
BLI Technology	12

page 6 BLItz System Specifications

BLITZ SYSTEM SPECIFICATIONS

Figure 2-1 illustrates the BLItz system components (front and back).





Figure 2-1: BLItz System—Front and Back

Table 2-1 lists and defines the BLItz system specifications.

Table 2-1: BLItz System Specifications

Tuole 2 1. DEI 2 System Specimentons			
Specification	Descriptions		
Equipment	 Product Classification: Class 1: Detachable power cord 		
Classifications	 Installation/Overvoltage Category: Category II 		
	 Pollution Degree: Degree 2 		
	 EMC Classification: Group I, Class A, ISM Equipment (EN55011, emissions), {EN61326, immunity} 		
Environmental	• Storage Temperature: –20 to 70 °C		
	• Optimum Operating Temperature: 22 ± 4 °C		
	 Safe Operating Temperature: 15 to 30 °C 		
	 Humidity: Non-condensing 10 to 80% Relative Humidity 		
	 Indoor Use Only 		
	 Operating Altitude: 0 to 2,000 meters 		
Compliance	CE		
Capabilities	Protein quantitation		
	• Kinetic and affinity analyses (k_a, k_d, K_D)		
	 Binding specificity and cooperativity 		
	 Kinetic screening of proteins, peptides, and other bio- molecules 		
Sampling Format	Drop holder and microcentrifuge tube		

 Table 2-1: BLItz System Specifications (Continued)

Specification	Descriptions
Sampling Volume	4 μL in drop holder; 250 μL in tube
Sample Types	Purified samples, common culture media, crude lysates
Biosensor Type	Disposable fiber-optic biosensors
Optics and Mechanics	1-channel biosensor manifold, one (1) spectrometer
Shake Rate	Static or 1000–2600 rpm (default is 2200)
Dimensions	6.8" H x 6.0" W x 8.7" D (17.4 cm H x 15.3 cm W x 22.2 cm D)
Weight	7.2 lb (3.3 Kg)
Electrical Require- ments	Power consumption: 8w (18W peak) Mains: AC 100–240 V, 0.2–0.1A, 50/60Hz, single phase
Connections	Power input, USB data output port
Software	BLItz Pro™ software for data acquisition and data analysis

page 8 BLItz System Specifications

BASIC FUNCTIONS OF THE BLITZ SYSTEM

Table 2-2 lists the basic functions of the BLItz system.

Table 2-2: Basic Functions of the BLItz System

	Function
	Hydrating Biosensors —Perform hydration on the bench in the blue biosensor tray for, at least, ten minutes before use. Use the same buffer as that in your sample. For more information, refer to "Hydrating Biosensors" on page 42.
NEXT	Setting Up an Experiment —Select an Experiment type from menu (in the left pane) of the BLItz Pro software, input the experiment information and click NEXT . Then, follow the prompts to load sample and biosensor on the BLItz system.
	Placing a Drop of Sample in the Drop Holder Pipette a 4 μL drop of sample inside the dimple in the drop holder. Ensure that there are no air bubbles in the liquid.
	Placing and Removing Drop Holder —The drop holder is magnetic and easily snaps into place. Place the drop holder and press down gently to ensure a snug fit. Replace the drop holder when damaged or contaminated.
	Wiping sample with a swab (or other lint-free lab wipe)—At the end of a run, wipe the sample from the drop holder with a swab, or with the corner of a folded lab wipe. Rinse with buffer and blot with lab wipe thrice. For deep cleaning, use 0.5N HCl instead of buffer. Follow up with buffer rinse to remove all HCl.
	What is the use of the tube holder? The drop holder is the only sample location you should use in Quick Yes/No, Create Standard Curve, and Quantitate Sample experiments. In Basic Kinetics and Advanced Kinetics experiments, the tube holder is recommend for all baseline and dissociation steps, and for association steps longer than five (5) minutes. Use 250 µL of liquid in the tube for all experiments.
	Sliding Drop Holder and Tube to Read Position—Moving the slider to the right brings the drop holder in line with the black triangular mark and thus, to the read position. Moving the slider to the left brings the tube holder in line with the black triangular mark and thus, to the read position.

Biosensors page 9

Table 2-2: Basic Functions of the BLItz System (Continued)

Function



Mounting a Biosensor—Apply a biosensor on to the biosensor mount by hand. Give a final quarter-turn-upward twist to ensure a snug fit. Do not let the tip of the biosensor come into contact with solid surfaces. Do not let the biosensor dry in air. This will result in loss of performance. Keep the biosensor hydrated until ready to use. After mounting a biosensor on the BLItz system, perform the experiment immediately.

BIOSENSORS

Dip and Read Assays

BLItz uses Pall ForteBio's Dip and Read™ label-free assays. These direct binding assays take place on a disposable biosensor made from a biocompatible matrix that is uniform, non-denaturing and minimizes non-specific binding (Figure 2-2). Only molecules that bind directly to the biosensor surface are detected, providing exceptional specificity for individual applications, even in crude media.

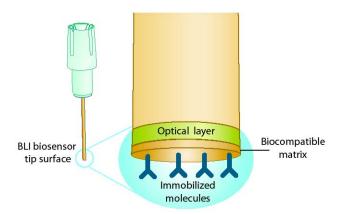


Figure 2-2: Dip and Read Assays

page 10 BLItz System Specifications

Biosensor Types

A variety of disposable, off-the-shelf biosensors are available for the BLItz system, making it easy to run a wide range of assays on the same system. The BLItz system uses the same Dip and Read biosensors that are used on BLItz's Octet platform, and over four million assays have been run to date. You can be confident that the assays you run on the BLItz system will provide the same high level of accuracy and precision. Our biosensors are manufactured in an ISO 9001:2008 certified facility. To find a current list of biosensors and to place an order, go to http://www.blitzmenow.com/biosensors.html.

Table 2-3: Biosensor Types

Туре	Required Capture Molecule	Analyte Measured	Description
Anti-hlgG-Fc	None	hlgG, human Fc-fused proteins	Binds specifically to the Fc portion of human IgGs and other proteins containing a human Fc region. Applications include quantitation of human IgG and proteins containing the human Fc region in cell line development, clone selection, process optimization, and production monitoring.
Anti-mlgG-Fv	None	mlgG, rat lgG, mouse- Fab, rat Fab	Binds specifically to the Fv(ab')2 portion of mouse and rat IgGs. Applications include quantitation of mouse and rat IgG in cell line development, clone selection, process optimization, and production monitoring.
Protein A	None	Many human and other IgG types	Binds with high affinity to the Fc region of human IgGs. Binds with moderate affinity to many subtypes of mouse and rabbit IgG. Applications include quantitation of IgG in cell line development, clone selection, pro- cess optimization, and production monitor- ing.
Protein G	None	Many murine and other IgG types	Binds with high affinity to the Fc region of murine, rat, goat, and bovine IgGs. Binds with moderate affinity to many subtypes of human IgG. Applications include quantitation of IgG in cell line development, clone selection, process optimization, and production monitoring.
Protein L	None	Most mouse, rat, human IgG and Fab	Binds with high affinity to most mouse, rat and human immunoglobulins containing a kappa light chain. Does not bind goat, bovine, rabbit or sheep IgG. Applications include quantitation of FAb fragments and of IgG in serum-based culture.
Anti-Penta-HIS (HIS1K)	None	His-tagged proteins, peptides	Uses the Qiagen Penta-HIS antibody to bind with high affinity HIS tagged recombinant proteins. Applications include quantitation and kinetics of HIS-tagged proteins.

Biosensors page 11

Table 2-3: Biosensor Types (Continued)

Туре	Required Capture Molecule	Analyte Measured	Description
Ni-NTA	None	HIS-tagged proteins, peptides	Quantitation and kinetic analysis of HIS- tagged proteins. Designed for use in buffer and diluted complex media.
Anti-GST (GST)	None	GST-tagged proteins, peptides	High affinity anti-GST antibody on biosensor binds GST-tagged proteins. Applications include quantitation of GST-tagged proteins and kinetics of proteins and peptides binding to GST-tagged proteins captured on biosensor.
High Precision Streptavidin (SAX) or Streptavidin (SA)	Biotin- tagged pep- tides, oli- gos, proteins	Proteins, peptides, oligos	Streptavidin-coated biosensor. Immobilizes biotinylated antibodies, proteins and nucleic acids to form a stable surface. Quantitation applications include antibody and protein quantitation in cell line development, clone selection, process optimization and production monitoring. Kinetic applications include protein and antibody kinetic and affinity analysis (k_a, k_d, K_D) , and epitope binning.
Amine Reactive (AR2G)	Proteins, pep- tides, oli- gos	Proteins, antibody fragments	Second generation carboxylate functionalized surface allows covalent coupling of proteins via EDC/s-NHS mediated amide bond formation. Kinetic applications include protein and antibody kinetic and affinity characterization ($k_{\rm ar}$ $k_{\rm d}$, $K_{\rm D}$). Requires AR2G Assay Kit (P/N 18-5095).
Anti-hlgG-Fc Cap- ture (AHC)	hlgG, human fc fusion protein	Proteins, peptides, anti- body fragments	Immobilization of human IgG or other human Fc-containing proteins by binding to the human Fc region. Kinetic applications include protein and antibody kinetic and affinity characterization $(k_{\rm a}, k_{\rm d}, K_{\rm D})$ and epitope binning.
Anti-mlgG-Fc Cap- ture (AMC)	mlgG, mouse fc fusion protein	Proteins, peptides, anti- body fragments	Binds the Fc portion of IgG1, IgG2a and IgG2b for capture-based immobilization. Applications include kinetic analysis of antibodyantigen interactions ($k_{\rm a}$, $k_{\rm d}$, $K_{\rm D}$) and off-rate screening. IgG3 should be evaluated on a case-by-case basis.
Aminopropylsi- lane (APS)	Proteins, peptides	Proteins, peptides	Adsorption of proteins and membrane fractions through hydrophobic moieties. Kinetic applications include adsorption of proteins and membrane fractions through hydrophobic moieties for kinetic and affinity analysis (k_a, k_d, K_D) .

page 12 BLItz System Specifications

BLI Technology

The BLI (bio-layer interferometry) technology (Figure 2-3) used by the BLItz system provides real-time data on protein interactions. The BLItz system emits white light down the biosensor, and then collects any light reflected back. Reflected wavelengths are affected by the thickness of the coating on the optical layer. Some wavelengths show constructive interference (blue), others show destructive interference (red).

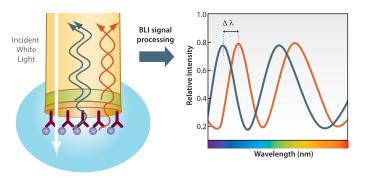


Figure 2-3: BLI Technology—Displaying Constructive and Destructive Interference

This interference is captured by a spectrometer as a unique spectral signature and is reported in relative intensity units (nm). Any change in the number of molecules bound to the biosensor causes a shift in the interference pattern that is measured in real time. This wavelength shift is a direct measure of the change in optical thickness (nm) of the biological layer.

Want to learn more about BLI technology? Call us at 1-888-628-3875 or email at fortebio_support@pall.com.

CHAPTER 3: BLItz Installation and Usage

Installing the BLItz System	14
BLItz Pro Software User Interface	16
Toolbars	17
Menu Commands	18
Icons	24
Uninstalling the BLItz Pro Software	25

INSTALLING THE BLITZ SYSTEM



IMPORTANT: Users running the Octet system and software may install and run the BLItz system and BLItz Pro software on the same computer. For specific instructions, see Appendix A. For seamless operation of the Octet and BLItz systems, it is recommended that Octet users upgrade to at least versions 6.4.1.3 and 7.0.1.3 of the Octet software. lease contact the technical support team by calling 1-888-628-3875 or email fortebio_support@pall.com for more information.



IMPORTANT: Install the BLItz Pro software first before plugging in the BLItz system.



IMPORTANT: To install the BLItz system and BLItz Pro software, you should first install the software on your computer and go through the steps outlined below in the order specified.

To install and configure the BLItz system and BLItz Pro™ software in your lab:

- 1. Remove the BLItz system, power cord, USB cable, and BLItz Pro software CD from the box. Place the BLItz system on a dry, level surface with minimal vibration, and away from direct sunlight.
- 2. Store the Sample Diluent, hydrochloric acid and IgG reagents at 2–8 °C right away.
- 3. Insert the BLItz Pro Software CD in a laptop or desktop computer and run the **BLItzIn-stallCD.exe** file. For minimum computer specifications, see Table 1-1 on page 3.
- 4. Click Install BLItz Pro Software (Figure 3-1) to install the BLItz Pro software.
- 5. Click Install BLItz Driver (Figure 3-1) to install the BLItz driver.



Figure 3-1: Installing the BLItz Pro Software

6. Connect the BLItz to a power source and computer using the cables provided. If using a desktop computer, ensure that the USB port is on the back of the computer. Do not connect to a USB port on the front side of the computer (Figure 3-2).



Figure 3-2: BLItz System (Back)

7. Place a drop holder in its slot on the BLltz system (Figure 3-3).



Figure 3-3: Placing a Drop Holder on the BLItz System (press gently to ensure a snug fit)

8. Power on the BLItz system and wait for the Windows plug-and-play manager to assign drivers.



IMPORTANT: Keep the BLItz system powered on for, at least, 30 minutes, prior to running a sample.

9. Run the **BLItz Pro** software (on the desktop, double-click the **BLItz Pro** icon).

BLITZ PRO SOFTWARE USER INTERFACE

This section describes the BLItz Pro software user interface (Figure 3-4) elements.

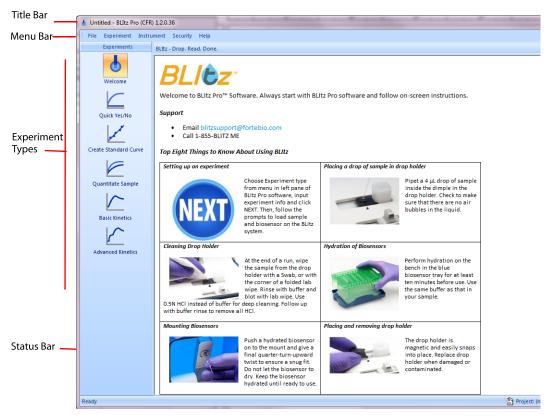


Figure 3-4: BLItz Pro Software Welcome Page

Toolbars

Table 3-1 describes the BLItz Pro software toolbars.

Table 3-1: BLItz Pro Software Toolbars

Experiment	Description
Title Bar	The Title Bar (Figure 3-6) is located at the top of the GUI window page and refers to the file name and BLItz Pro software version. Until the user saves the file, the file name is "Untitled".
	b Untitled - BLItz Pro 1.0.0.151 _ =
	Figure 3-5: BLItz Pro Title Bar
Main Menu Bar	The Main Menu Bar (Figure 3-6) is located at the top of the GUI window, and displays the main menus available in the BLItz Pro software. See "Menu Commands" on page 18. for a definition of main menu bar commands.
	File Experiment Instrument Help
	Figure 3-6: BLItz Pro Main Menu Bar
Status Bar	The Status Bar (Figure 3-7) is located at the bottom of the GUI window page and displays current system and experiment status. See Table 3-7 for a definition of the status bar icons.
	Ready
	Figure 3-7: Status Bar

Menu Commands

File Menu

The **File** menu (Figure 3-8) allows users to open and save method files, view experiments, print files, and set system and software options. Table 3-2 describes the menu commands and their respective functions.

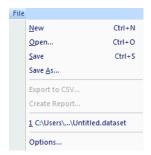


Figure 3-8: File Menu

Table 3-2: File Menu Commands and Functions

Function	
Opens a new file after clearing out the existing experiment information that may exist on the software screen from a previous run.	
NOTE: This menu option performs the same action as clicking the New Experiment icon.	
Opens a previously saved experiment.	
Saves an experiment data file.	
Saves the results table to a .csv file that can be opened in a spreadsheet application.	
Creates a report of the experiment in PDF file format.	

tion Sounds

Table 3-2: File Menu Commands and Functions (Continued)

Menu **Function Command Options** Defines the system options available. To view the BLItz system options: 1. On the main menu, click **File** > **Options**. 2. On the Options dialog box (see Figure 3-9), confirm the default settings or enter new settings, and click **OK**. Options Notification Sounds Data Options Play sounds at end of hydration, Significant digits: end of step, and end of run. Reset to default sounds Shaker speed (rpm): 2200 Always open in simulation mode if not connected to an instrument. OK Figure 3-9: Options Dialog Box **Data** Specifies the number of decimal places (from two to nine) Options for the computed data. The default setting is 4. Significant digits Shaker— Shaker speed (rpm)—Sample platform orbital shaking Shaker speed (rotations per minute). The default setting is 2200. Speed (rpm) The shaker can be set to speeds in the range of 1000–2600 rpm. **NOTE:** The default of **2200** rpm should be used in all kinetics experiments. The default speed also works well for the Quick Yes/No, Create Standard Curve and Quantitate Sample experiments. In these experiments, to work with high concentration samples, you may reduce the shake speed to lower levels. Notifica-When enabled (checked), plays sounds through computer

speakers at the end of the hydration process, the end of a

step, or at the end of a run. Click Reset Sounds to revert

back to the default sound settings.

Table 3-2: File Menu Commands and Functions (Continued)

Menu Command	Function	
	Click the Always open in simulation mode if not con- nected to an instrument check box if you anticipate to work offline.	
Exit	Closes the software after prompting you to save any changes.	

Experiment Menu

The **Experiment** menu (Figure 3-10) displays the experiment modes available to run. Once you launch the BLItz Pro software, you may begin your experiment using one of the experiment modes available in the left pane (Figure 3-4: on page 16).

Table 3-3 describes the menu commands and their respective functions.



Figure 3-10: Experiment Menu

Table 3-3: Experiment Menu Commands

Menu Command	Function
Welcome	Displays the Welcome page upon launching the BLItz Pro software. Provides a high-level overview of the BLItz system and BLItz Pro software capabilities.
Quick Yes/No	Opens the Quick Yes/No mode for experimentation. Determines the presence of an analyte with a simple dip and read. Can include positive/negative control samples to compare the unknown results.
Create Standard Curve	Opens the Create Standard Curve mode for experimentation. Runs multiple standard concentrations to create a standard curve. For best results in quantitation, proteins used as standards should be identical to unknown and should be measured in the same sample milieu.

 Table 3-3: Experiment Menu Commands (Continued)

Menu Command	Function
Quantitate Sample	Opens the Quantitate Sample mode for experimentation. Quantitates unknown samples against a standard curve.
Basic Kinetics	Opens the Basic Kinetics mode for experimentation. Generates binding curves for proteins of known. Use this mode to run kinetics experiments when the ligand is already bound to the biosensor, either as supplied by Pall ForteBio, or through an offline incubation of biosensor with ligand on the bench top.
Advanced Kinetics	Opens the Advanced Kinetics mode for experimentation. Enables ligand loading, followed by the generation of binding curves, and measures kinetic constants (k_a, k_d, K_D) for proteins of known concentrations.
Convert to Create Standard Curve	Switches the current mode to the Create Standard Curve mode. Use if the data generated in a Quantitate Sample experiment needs to be transferred to the Create Standard Curve mode for treatment as standard samples.
Convert to Quanti- tate Sample	Switches the current mode to the Quantitate Sample mode. Use if the data generated in a Create Standard Curve experiment must be transferred to the Quantitate Sample mode for quantitation.
Integration Set- tings	Only available for Quantitate Experiments. Optimizes the integration time at the start of each run. A short step is inserted at the start of each run where you are prompted to dip the biosensor in the tube to optimize the integration time to be used during the run.

Instrument Menu

The **Instrument** menu (Figure 3-11) resets or stops the BLItz Pro system during an experiment. Table 3-4 describes the menu commands and their respective functions.



Figure 3-11: Instrument Menu

Table 3-4: Instrument Menu Commands

Menu Command	Function
Reset	Resets the system.
Stop!	Stops the current experiment run.

Security Menu

An additional **Security** menu (Figure 3-13) displays when running BLItz Pro CFR software.



Figure 3-12: Security Menu

Table 3-5: Security Menu Commands

Menu Command	Function
View Audit Trail	Displays a historical log of user, system and software events recorded during user sessions.
Sign Document	Allows you to electronically sign documents. Once a document is signed, no further changes are allowed to the data file. Up to two signatures are allowed per data file.
Remove Signature	Allows you to remove the signatures assigned to the documents.
Change Project	During an active session, allows you to switch to another project.
Change Password	Allows you to change the user password.
Server Administration	When launching ForteBio GxP Server for the first time, you will be prompted to create an Administrator user account and to set the connection to clients. Please consult with your IT administration, if applicable, for configuring the BLItz Pro CFR for network use.
Lock Application	Locks the BLItz Pro CFR software during a user session to prevent another user from interrupting a session or experiment. When the application is locked, any experiments started will continue to run.
Logoff	Ends a user session.

Help Menu

The **Help** menu (Figure 3-13) displays the links to BLItz user guides, the BLItz Pro software version, and license information. Table 3-6 describes the menu command and its respective function.



Figure 3-13: Help Menu

Table 3-6: Help Menu Commands

Menu Command	Function
Quickstart Guide	Opens the latest PDF of the BLltz System Quickstart Guide.
User Guide	Opens the latest PDF of the <i>BLItz System and BLItz Pro Software User Guide</i> .
BLItz Web Site	Opens your browser to the BLItz web site (http://www.blitzmenow.com).
About BLItz	Displays the BLItz properties and license information.

Icons

Table 3-7 list and defines the BLItz Pro software icons and status markers.

Table 3-7: BLItz Pro Software Icons

Icon	Function
•	BLItz Pro—Represents the BLItz Pro software.
Ready	Ready —Indicates that the BLItz Pro software is ready to use.
4	Drop Holder —Indicates that the drop holder is in the read position.
Ū	Tube —Indicates that the tube position is in the read position.
	Hydrate Biosensor —A timer to use for the biosensor hydration step. Set up the hydration time and click the Hydrate Biosensor icon to start. You may stop the hydration timer by clicking the Stop icon. Otherwise, after hydration, the timer runs down to zero (0) and the icon changes to Hydration Done . The window shakes until the Hydration Done icon is clicked.
	Stop—Stops the hydration or experiment.
	Hydration Done —Displays when the hydration process is complete. Is preceded by a ringtone to indicate completion. See the Table 3-2 on page 18 about notification sounds. The window shakes until the Hydration Done icon is clicked.
<u>•</u>	New Experiment —Creates a new experiment, or clears your existing experiment for a new experiment.
	NOTE: This menu option performs the same action as clicking the File > New command sequence.
NEXT	Next —Guides you to the next step of the experiment run process.
🛌 Initial Baseline	Initial Baseline —Mandatory step type used in Advanced Kinetics experiments.
∠ Loading	Loading —Step type used in Advanced Kinetics experiments to load ligand on biosensors.

Table 3-7: BLItz Pro Software Icons (Continued)

Icon	Function	
🛌 Baseline	Baseline —Step type used in Basic and Advanced Kinetics experiments for the Baseline immediately preceding the Association step.	
	NOTE: Baseline and Dissociation steps should be performed in the tube.	
Association	Association—Step type used in Basic and Advanced Kinetics experiments to monitor the binding of an analyte to a ligand on the biosensor. Association should be monitored in tube for incubation times more than five (5) minutes. Up to five (5) minutes of association can be performed in the drop holder or tube.	
▶ Dissociation	Dissociation —Step type used in Basic and Advanced Kinetics experiments to monitor the dissociation of an analyte from a ligand. Dissociation should be monitored in the tube only.	

UNINSTALLING THE BLITZ PRO SOFTWARE

To uninstall the BLItz Pro software:

- 1. From the Windows **Start** menu, click the licon (or the licon) and click **All Programs** > **ForteBio** > **Uninstall BLItz Pro**.
 - You are prompted to confirm the request remove the BLItz Pro software and all of its components.
- 2. Click **Yes** to confirm the removal of the BLItz Pro software and all of its contents.
- 3. Click **OK** to exit.

21 CFR Part 11 Compliance

BLItz Pro CFR Software	28
ForteBio GxP Server Module	28
Launching the ForteBio GxP Server for the First Time	28
Assigning Additional Users	28
Assigning Privileges by Group	30
Creating Projects for Sorting Events	30
Setting Constants for Advanced Options	31
Viewing Events in the Audit Trail	32
Viewing the Audit Trail	35
Restricted Privileges	34
Compliance Features	34
Electronic Signatures	35
Changing Projects During a User Session	36
Changing the User Password	36
Locking the Application	37
Ending a User Session	37

BLITZ PRO CFR SOFTWARE

The BLItz Pro CFR software provides additional support for GMP and GLP laboratory users. This version of the software includes features, such as user account management, audit trails, and electronic signatures. Use of BLItz Pro CFR software requires the additional installation of the ForteBio GxP Server software module, version 8.0 or higher.

This chapter describes how to use the ForteBio GxP Server module and the additional features enabled in the BI Itz Pro CFR software.



NOTE: BLItz Pro CFR files may be opened in the non-CFR version of the software in a read-only session. Non-CFR files may be opened and re-saved in BLItz Pro CFR software. The audit trail notes that the file was generated outside the CFR software, and subsequent actions will be captured.

FORTEBIO GXP SERVER MODULE

Launching the ForteBio GxP Server for the First Time

When launching the ForteBio GxP server for the first time, you will be prompted to create an Administrator user account and to set the connection to clients. Please consult with your IT administration, if applicable, for configuring the BLItz Pro CFR for network use.

Should the BLItz Pro CFR and ForteBio GxP server reside only on the same computer, the "Localhost" option may be checked, and a port number chosen that is not currently used by another software application. If the ForteBio GxP server will be installed on a separate computer from the BLItz Pro CFR software, the computers must be connected over a network.

Assigning Additional Users

To assign additional users:

- 1. In the **Users** tab of the software, right-click and select a new user.
- 2. Enter the new user information and click **OK**.

Figure 4-1 displays a blank New User dialog box for you to complete for the new user. Figure 4-2 displays a completed version of the users created.

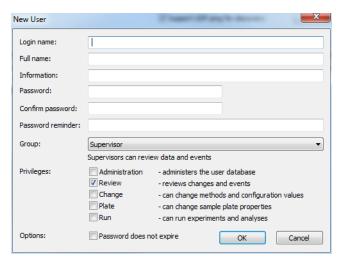


Figure 4-1: New User Configuration



NOTE: Login names must be unique, and duplicates will not be allowed by the ForteBio GxP Server. Additionally, you can assign permissions to the user based either on a pre-set privileges based on user Group, or assign individual sets of privileges to enable particular workflows.



NOTE: The ForteBio GxP server is shared by the BLltz and Octet platforms. The "Plate" privilege has no designated function with the BLltz system because it does not accept samples in a microplate format.

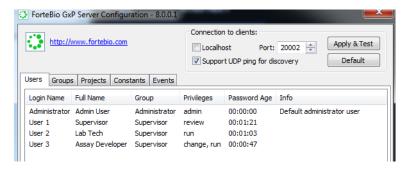


Figure 4-2: Assigning Additional (New) Users

Assigning Privileges by Group

Software permissions can be assigned to individual users based on the Group to that they belong. In the **Groups** tab of the ForteBio GxP server, there are five pre-assigned Groups. The name and specific privileges for each Group can be modified by double-clicking the Group of interest. To create a new group or assign privileges by group, right-click in the dialog box to expose and select this option.

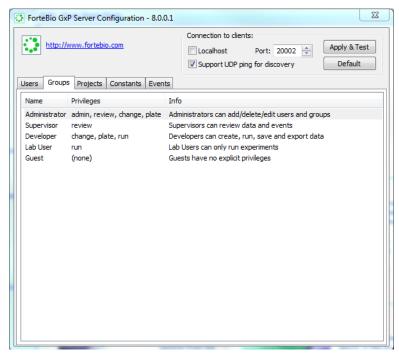


Figure 4-3: ForteBio GxP Server Groups Tab

Creating Projects for Sorting Events

For additional sorting of the audit trail of events, the ForteBio GxP server introduces a projects concept. Method files used in BLItz Pro can be associated with specific projects, and the Events log filtered by project.

To create a new project, in the **Projects** tab, right-click to configure settings and create new projects.



Figure 4-4: Creating a New Project

Setting Constants for Advanced Options

The **Constants** tab contains global security settings that affect all users and enhance security:

- PasswordTTL is the lifetime set for user passwords. The value entered is in days.
- **PasswordMinLength** sets the minimum number of characters required for a password. If set to 0, a password is not required to log in. This is not recommended.
- **PasswordSecure** affects the complexity of passwords. A value other than zero (0) requires a minimum length of three characters and the inclusion of at least one alphabetic, one numeric, and one punctuation character.
- CredentialsTTL allows for offline use of the BLItz Pro CFR software in a networked environment. The value entered sets the maximum amount of time BLItz Pro CFR can be used in the absence of reconnecting to the ForteBio GxP server. Users are authenticated locally until the connection to the ForteBio GxP server is restored, and changes to the audit trail are integrated.
- **UserIdleMin** logs a user out of the BLItz Pro CFR software after a specified amount of time. The value is in minutes.

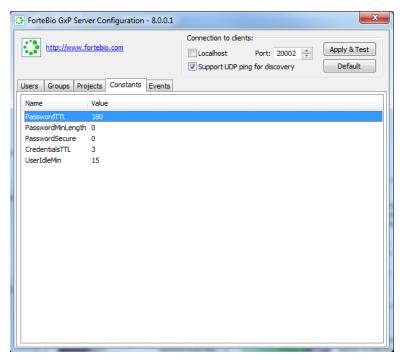


Figure 4-5: Constants Tab—Advanced Options

Viewing Events in the Audit Trail

The **Events** tab contains the global audit trail. The events can be sorted by user, project, and machine (i.e. computer used) in the drop-down menus. The list can additionally be ordered by clicking any of the column headers. For example, to sort events by user, click the **Login Name**. The default method of sorting is by date/time.

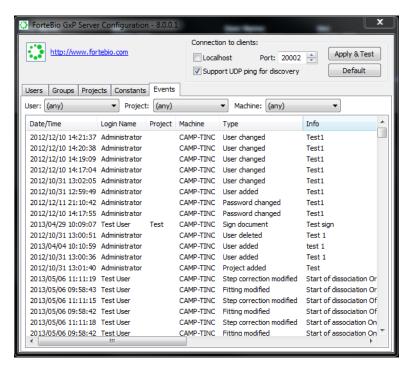


Figure 4-6: Viewing Events in the Audit Trail

LAUNCHING THE BLITZ PRO CFR SOFTWARE FOR THE FIRST TIME

When launching the BLItz Pro CFR software for the first time, perform the following steps:

- 1. On your desktop, navigate to and click the BLItz Pro software icon.
- 2. When the Login dialog box displays, click ... (ellipsis) to select a **Server** location (Figure 4-7).



Figure 4-7: Launching the BLItz Pro CFR Software for the First Time

- 3. Confirm that the **Server** location is correct.
 - a. Click **Default** to recall the default server settings of localhost and Port 2002.

Local host—If the local computer is to be used as the GxP Server module host, click the **Localhost** check box. Change the **Port** number if necessary.

Remote host on same subnet—If the GxP Server module is hosted on the same subnet, deselect the **Localhost** check box and click **Find**. A list of potential GxP Server module addresses will be listed. Choose the location and click **OK**.

Remote host on another subnet—If the GxP Server module is hosted on a different subnet, deselect the **Localhost** check box. Enter the IP address of the computer hosting the GxP Server module.

- b. When the Server module host location has been selected or entered, click **OK** to save changes and exit the **Authentication Server** dialog box.
- 4. On the Login dialog box, from the **User** drop-down list, select a login name.



NOTE: To start an administrator session, select **Administrator** in the **User** drop-down list.

- 5. Enter your password in the **Password** text box. (Click ? for a password reminder if needed.)
- 6. Select a project from the **Project** drop-down list, if required.
- 7. Click OK.

RESTRICTED PRIVILEGES

The main differences users of the software notice is the availability of fields in the BLItz Pro CFR software based on assigned privileges. The general workflows enabled by the pre-set privileges assigned to Groups are as follow:

- **Users** can modify descriptors in Run Settings for an experiment, but cannot alter the run time and shaker settings. Once data has been acquired, changing sample descriptors, such as Sample ID and Concentration, cannot be altered. Users can also load standard curves for quantitation, but cannot save their own.
- **Developers** have all of the permissions of Users, but can modify the run time and shaker settings for an experiment, as well as modify sample descriptors after the data has been acquired. Developers can also save standard curves.
- Supervisors can open files and make changes to settings that affect only the display.
- Administrators have all of the previously mentioned privileges.

COMPLIANCE FEATURES

Software features to support compliance can be accessed by clicking the **Security** menu.



Figure 4-8: Security Menu

Viewing the Audit Trail

The Audit Trail displays a historical log of user, system and software events recorded during user sessions. To view the Audit Trail (see example in Figure 4-9), click **Security** > **View Audit Trail**.

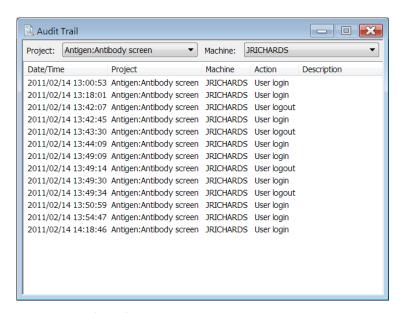


Figure 4-9: Audit Trail

Electronic Signatures

The BLItz Pro CFR software also adds support for electronic signatures. To sign a data file, on the **Security** menu, select **Sign Document** or click the lock icon. A password is required to authenticate the signing, and a prompt will follow to capture the meaning of the signature.

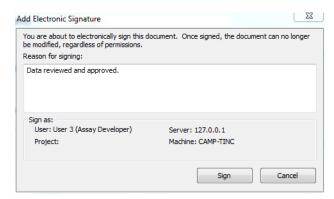


Figure 4-10: Electronically Signing a Document

Once a document is signed, no further changes are allowed to the data file. Up to two signatures are allowed per data file.

Changing Projects During a User Session

During an active session, users can switch to another project:

1. Click Security > Change Projects.

A list of projects assigned to your user account displays with the active project highlighted.

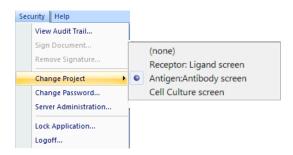


Figure 4-11: Changing Projects

2. Select the desired project from the list.

The selected project will now become the active project for the user session.

Changing the User Password

To change the user password:

- 1. Initiate a new user session with your existing password.
- 2. When the software launches, click **Security** > **Change Password**.

The Change Password dialog box displays.

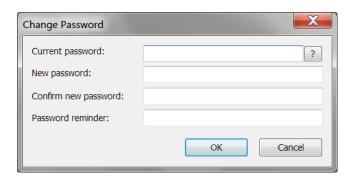


Figure 4-12: Change Password Dialog Box

- 3. Enter the **Current password** for your user account. Click **?** for a password reminder.
- 4. Enter the New Password and Password reminder (optional).
- 5. Click **OK** to save changes and exit.

Locking the Application

The BLItz Pro CFR software can be locked during a user session to prevent another user from interrupting a session or experiment. When the application is locked, any experiments started will continue to run.

To lock the application:

1. Click Security > Lock Application.

The software is placed in locked mode immediately and the **Application Locked** dialog box displays (Figure 4-13).



Figure 4-13: Application Locked Dialog Box

- 2. The application remains locked until it is unlocked or the active user logs off.
 - *Unlock*—To resume the user session, enter your password and click **Unlock**.
 - Logoff—To discontinue the user session, click Logoff.

Ending a User Session

To end a user session:

- 1. Click **Security** > **Logoff**.
- 2. In the displayed dialog box, click **OK**.

Working with Experiments

Intro	oduction	40			
Acc	ccessing BLItz Experiment Modes				
	Defining Experiment Types	41			
Befo	efore You Start Your Experiment41				
	Navigating Through the BLItz System	42			
	Hydrating Biosensors	42			
Run	nning a Quick Yes/No Experiment	45			
Crea	ating a Standard Curve	52			
Run	ning a Quantitate Sample Experiment	60			
Run	ning a Basic Kinetics Experiment	67			
Run	ning an Advanced Kinetics Experiment	76			
Mar	naging Reports	83			
	Generating a Report	83			
	Viewing Reference-Subtracted Data	83			
	Viewing Inverted Data	84			

INTRODUCTION

The section provides a set of specific instructions based on the Starter kit included with your BLItz system. We highly recommend to new users that you first perform the tests illustrated in this guide to familiarize yourselves with BLItz system operations before embarking on your own experiments. The specific experiment instructions should help you in designing and running your own experiments.

ACCESSING BLITZ EXPERIMENT MODES

To access the BLItz experiment modes:

- Launch the BLItz Pro™ software: on the desktop, double-click the BLItz Pro double-click the BLItz Pro licon.
 The BLItz Pro Welcome page (Figure 5-1) displays with the Experiments listed in the left pane.
- 2. You can access any Experiment type by clicking the icons in the left pane, or by clicking the **Experiment** menu.

For a description of the **Experiment** menu commands and their respective functions and experiment type definitions, see Table 3-3 on page 20.

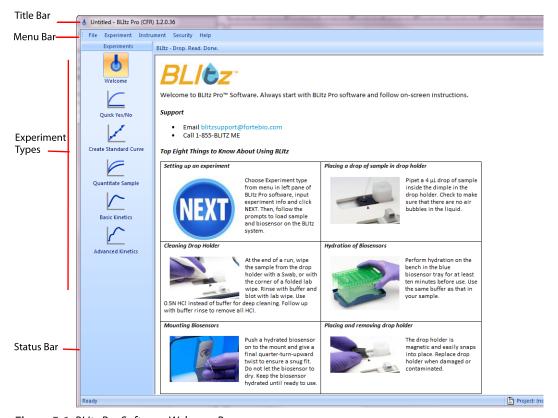
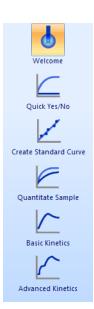


Figure 5-1: BLItz Pro Software Welcome Page

Defining Experiment Types

The BLItz Pro software's Experiments menu lists the experiment types:

- Quick Yes/No. Determines the presence of an analyte with a simple dip and read. Can include positive/negative control samples to compare to the unknown results.
- Create Standard Curve. Runs multiple standard concentrations to create a standard curve. For best results in quantitation, proteins used as standards should be identical to unknown and should be measured in the same sample matrix.
- Quantitate Sample. Quantitates unknown samples against a standard curve.
- **Basic Kinetics.** Generates binding curves for proteins of known concentrations and measures kinetic constants (k_a , k_d , K_D).
- Advanced Kinetics. Enables ligand loading, followed by the generation of binding curves for proteins of known concentration, and measures kinetic constants (k_a , k_{cl} , K_{cl}).



BEFORE YOU START YOUR EXPERIMENT

- Allow all required reagents to warm to room temperature before running your experiments on the BLItz system.
- Handle biosensors carefully. Do not touch the tip of the biosensor or bring into contact with surfaces.
- Hydrate only the biosensors needed for an experiment. Store unused biosensors dry on the benchtop in the biosensor tray.
- Do not leave a hydrated biosensor to dry. Keep it dipped in buffer until ready for use.
- Store hydrated biosensors for up to 48 hours in a refrigerator (2–8 °C) and warm to room temperature before re-use.
- Dispose used biosensors in a sharps container.
- Use 4 μ L of sample in the drop holder. Use 250 μ L of sample or buffer in the tube. (A tube is used in Basic Kinetics and Advanced Kinetics experiments.)
- Ensure that there are no bubbles in the sample. Bubbles may cause erratic signals.
- Between experiment steps, when lifting the BLltz system cover, lift all the way up to ensure proper electronic communication with the BLltz Pro software.

Navigating Through the BLItz System

The BLItz Pro software's **NEXT** button is an important tool in communicating with the BLItz system. After entering Experiment Settings and Run Settings, click the **NEXT** button to start an experiment. The software starts communicating with the BLItz system to guide you through the process of adding samples and mounting biosensors on the BLItz system to complete your experiment.



Figure 5-2: Entering Experiment and Run Settings



NOTE: Clicking **NEXT** displays **User Action Required** messages that guide you through the steps of your experiment. It is imperative to read the action messages and follow the instructions.



Hydrating Biosensors





IMPORTANT: Biosensors must be hydrated before use in any experiment.

- * Hydrate only those sensors to be used in an experiment.
- * Hydrate just before running an experiment.
- * Hydrate for at least 10 minutes.
- * Do not leave the biosensors to dry on the biosensor mount.

Pall ForteBio's biosensors should be dipped in buffer to hydrate the bio-layer at the tip and prepare it for use in a run. Hydration is performed on the bench top in the blue tray provided. A 96-well microplate is required for the hydration.

In the BLItz Pro software, each experiment mode reminds you to perform this hydration step. The timer included in the software may be used to time your hydration. Alternatively, you may use a lab stop watch to time your hydration. You do not need to hydrate exactly for 10 minutes; a minimum of 10 minutes is sufficient.

Use the following procedure to set up biosensor hydration:

- 1. Ensure that all reagents to be used on the BLItz system are warmed to room temperature.
- 2. Add 200 µL of sample diluent or buffer only in wells of a 96-well microplate corresponding to the biosensors that will be used in the experiment; for example, if using biosensors A1 to A4 from the biosensor tray, add buffer only to wells A1 to A4 in the 96-well microplate.
- 3. Remove the clear lid of the Protein A biosensor tray.
- 4. Lift the green biosensor rack carefully out of the blue biosensor tray holder (Figure 5-3)—avoiding touching of the biosensor tips on any solid surface.



Figure 5-3: Biosensor Tray



NOTE: Use the black hydration microplate provided in the demo kit, in place of the clear microplate shown in Figure 5-3.

- 5. Place the hydration microplate inside the blue biosensor tray holder.
- 6. Carefully lower the green biosensor rack on top of the hydration microplate in the biosensor tray holder to begin hydrating the biosensors.
- 7. Select a hydration time of **10 minutes** (the default) or more, and click the **Hydrate Biosensor** icon (Figure 5-4).

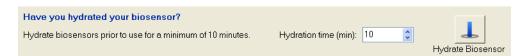


Figure 5-4: Hydrate Biosensors



IMPORTANT: Prior to any experiment performed on the BLItz system, the biosensors must be hydrated for a minimum of 10 minutes to ensure active protein on the biosensor tip. Biosensors should be hydrated in a solution buffer that is as similar to the sample matrix as possible.



NOTE: The hydration timer in the BLltz Pro software may be used to time the biosensor hydration process. Users may also use other lab stop watch methods to monitor the hydration time.

The **Hydrate Biosensors** icon changes, indicating that the hydration process begins. The **Hydration time (min)** field timer counts down the 10 minutes. You can click the **Stop Hydration** icon at any time to stop the hydration process (Figure 5-5).



Figure 5-5: Stop Hydration Process

After hydration, the timer runs down to zero (0) and the icon changes to **Hydration Done** (Figure 5-6). The window shakes until the **Hydration Done** icon is clicked.



Figure 5-6: Hydration Done



NOTE: After hydrating, leaving a biosensor on the biosensor mount or in air to dry will affect performance of the biosensor. If you do not plan to perform an experiment immediately, leave the biosensor tip to hydrate.

8. Access any Experiment type by clicking the icons in the left pane, or by clicking the **Experiment** menu (Figure 3-10: on page 20).

RUNNING A QUICK YES/NO EXPERIMENT

When using the Starter kit to perform a **Quick Yes/No** experiment, perform the following steps for human IgG samples binding Protein A biosensors.

To develop a **Quick Yes/No** experiment for your samples on the BLItz system, consider these guidelines:

- Test a negative control and positive control sample along with your unknown.
- Use an appropriate biosensor type from Pall ForteBio's list of off-the-shelf biosensors. If one is not readily available, you may prepare a custom biosensor by loading your ligand on any one of the biosensors available.
- Use the drop holder for all Quick Yes/No measurements. Use 4 μL of sample diluent.
- Start with the default Run time value of 120 seconds to test your positive and negative controls. You may then optimize the Run time as needed. Typically, longer run times allow more binding of analyte to the biosensor, thus providing greater signal.
- Keep the Shaker in Enable mode to allow good mixing of sample. You can tweak the shaker rate via File >Options menu to a value between 1000 and 2600 rpm to suit your needs. Typically, increasing shaker rate leads to faster binding rates.
- Always input experiment info first and click Next. Follow the on-screen prompts to load sample and biosensor on the BLItz system.

The following experiment is an example of a **Quick Yes/No** experiment, where hlgG is the analyte you will use to prepare three (3) samples: positive control (1000 μ g/mL), "unknown" (100 μ g/mL), and negative control (sample diluent). The 100 μ g/mL hlgG sample will be considered a mock "unknown" sample to show how BLItz can evaluate the presence of your protein in a sample. The negative control (sample diluent) will also be used as the sample blank (reference).

Everything you need is in the demo kit:

- Protein A biosensors
- hlgG stock (10 mg/mL)
- sample diluent
- 96-well, black flat-bottom microplate

To run a Quick Yes/No experiment:

1. Click the **Quick Yes/No** icon (Figure 5-7). to display the **Quick Yes/No** experiment mode

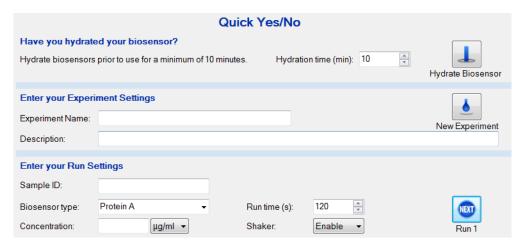


Figure 5-7: Quick Yes/No Experiment

Preparation

- 2. Ensure that all reagents to be used on the BLItz system are warmed to room temperature
- 3. Hydrate three (3) biosensors, as described in "Hydrating Biosensors" on page 42.
- 4. Prepare the hlgG test samples as follows:
 - 1000 $\mu g/mL$ hlgG (positive control): 20 μL of stock hlgG + 180 μL of sample diluent
 - + 100 $\mu g/mL$ hlgG (unknown sample): 10 μL of 1000 $\mu g/ml$ solution + 90 μL of sample diluent



NOTE: hlgG samples should be run in this order:

Run 1: sample blank (negative control)

Run 2: 100 μg/mL (unknown)

Run 3: 1000 μg/mL (positive control)

Experiment

5. Input Run Settings for Negative Control, as shown in Figure 5-8.

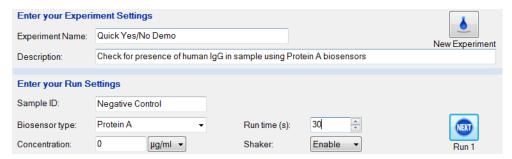


Figure 5-8: Entering Run Settings for Negative Control

- a. Enter a Run time of 30 seconds.
- b. Click 👜
- 6. Follow the on-screen instructions (Figure 5-9).



Figure 5-9: User Action Required—Experiment Operations

7. Add $4 \mu L$ of the sample diluent for the first run into the drop holder (Figure 5-10).



Figure 5-10: Adding 4 μL of Sample into Drop Holder

8. Load the Protein A biosensor on to the biosensor mount; give it a final quarter-turn upward twist to ensure a snug fit (Figure 5-11).



Figure 5-11: Mounting a Biosensor

9. Move the slider to the right to move the drop holder to the read position (Figure 5-12).



Figure 5-12: Moving Drop Holder to Read Position

10. Close the BLItz system cover to start data acquisition each time the BLItz Pro software prompts you (Figure 5-13).



Figure 5-13: Closing the BLItz System Cover

Data is collected in real-time on screen. The sensorgram (Figure 5-14) displays the results for Negative Control.

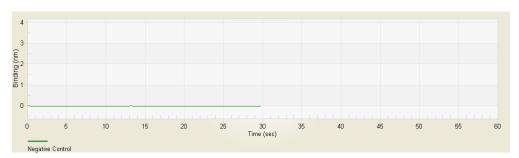


Figure 5-14: Data Collected in Real-Time—Binding Signal Measured in nanometers (nm) as a Function of Time (seconds)

After the run, a **Save As** dialog box displays and prompts you to save the experiment file (Figure 5-15).

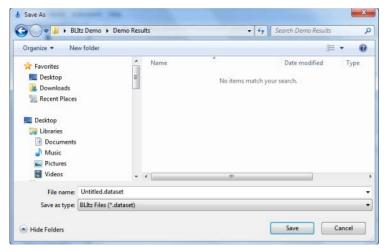


Figure 5-15: Saving Dataset File

- 11. Enter a file name and Save the dataset.
- 12. Lift the cover, discard the used biosensor, wipe the drop holder with a swab or Kimwipe (Figure 5-16), and rinse 3X with sample diluent—wiping each time with a swab or Kimwipe.



The best way to rinse 3X with sample diluent is to take, at least, 20 μ L of buffer in a pipet and add small aliquots into the drop holder followed by blotting with a Kimwipe.



Figure 5-16: Wiping the Drop Holder with a Kimwipe

- 13. Perform subsequent sample runs by repeating steps 4 to 11 for each sample:
 - Run 2: 100 μg/mL (unknown)
 - Run 3: 1000 μg/mL (positive control)

Data

14. Inspect the Run data.

The sensorgram (Figure 5-17) displays the results after all runs. The unknown sample displays binding signal, indicating the presence of human IgG.

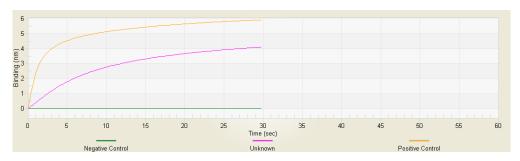


Figure 5-17: Inspecting the Run Data

15. Check the Run List table for the Binding Rate value for the unknown sample.

A higher value than that of the Negative Control should mean that protein is present in the unknown sample (Figure 5-18).

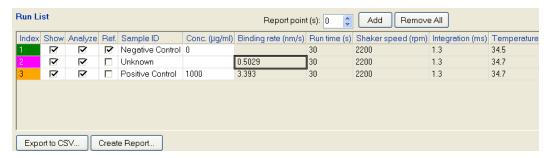


Figure 5-18: Binding Rate Values in the Run List Table

Table 5-1 lists and defines the binding rate values in the Run List table.

Table 5-1: Binding Rate Values in the Run List Table

Parameter	eter Description	
Report point (s)	Specifies a time point at which to report signal for all samples in the graph. • Add—Adds a report point to the table.	
	 Remove All—Removes all the report points from the table. 	
Index	Numbered order of the curves processed. The index is useful to sort back to the original order.	
Show	Controls whether the curve is displayed in the Run Data window.	
Analyze	Allows you to analyze the results. If not checked, this box excludes the sample from further analysis.	

Table 5-1: Binding Rate Values in the Run List Table (Continued)

Parameter	Description
Ref.	Designates a sample for reference subtraction. If a single sample is chosen, that will be subtracted from all other sample curves. If multiple samples are chosen as reference, the average will be subtracted from all other sample curves.
Sample ID	The sample ID entered during experiment setup.
Conc. (μg/ml)	The molar concentration of the sample used in the association step. The molar concentration is entered by the user or computed by the molarity calculator during experiment setup.
Binding rate (nm/s)	The rate of sample binding to the biosensor computed by the BLItz Pro software using the binding rate equation specified.
Run time (s)	The duration of data analysis seconds.
Shaker speed (rpm)	The sample platform orbital shaking speed (rotations per minute). This value is set in File > Options .
Integration	Reports the time intervals the spectrometer was exposed to light in acquiring the data.
Biosensor Type	The biosensor chemistry utilized in the experiment. By default, Protein A is used.
Information	Information about the biosensor that was entered in the BLItz system.
Status	Indicates if a run is interrupted. For example, if a user stops a run, the status is shown as "Terminated by User".
Export to CSV	Exports the data in the graph to .csv files, one for each sample.
Create Report	Creates a report of the experiment in a PDF file format.

Result

The "unknown" sample, which we know is a 100 μ g/mL hlgG solution, displayed a binding signal that indicates the presence of protein. In just a few minutes, you have successfully tested a sample for presence of protein. Bravo!

CREATING A STANDARD CURVE

When using the starter kit to perform a Create Standard Curve experiment, follow the instructions provided below for human IgG samples binding Protein A biosensors.

To create a standard curve for your samples on the BLItz system, consider these guidelines:

- Use standards that are representative of the analyte/unknown in your Quantitate Sample experiment.
- Use a sample milieu that is representative of that in which the analyte/unknown will be present in your Quantitate Sample experiment.
- Start with a broad concentration range of standard samples that will cover the analyte/unknown samples that you wish to quantitate.
- When optimizing experiment conditions, use fewer standard samples distributed over the concentration range. After optimizing experiment conditions, populate more standard concentrations to maximize reliability of the standard curve.
- Run standards from low to high concentrations to minimize interferences from carryover between samples. Cleaning the drop holder according to recommendations should typically prevent such carryover.
- Use an appropriate biosensor type from Pall ForteBio's list of off-the-shelf biosensors. If one is not readily available, you may prepare a custom biosensor by loading your ligand on any one of the biosensors available.
- Use the drop holder for all Create Standard Curve runs. Use 4 μL of standard samples.
- Start with the default Run time value of 120 seconds. You may then optimize the Run time as needed. Typically, longer run times allow more binding of analyte to the biosensor, thus providing greater signal.
- Keep the Shaker in Enable mode to allow good mixing of sample. You may tweak shaker rate in File > Options to a value between 1000 and 2600 rpm to suit your needs. Typically, increasing shaker rate leads to faster binding rates.
- Always input experiment info first and click **Next**. Follow the on-screen prompts to load sample and biosensor on the BLItz system.
- To fit a curve to the data, choose from the available options. When in doubt about which curve fit is best, try all three options.

The purpose of this experiment is for using samples of known concentration to determine the signal the system shows for each concentration.

This experiment should display a signal vs. concentration graph, which is the standard graph. This is essential for using with the Quantitate Sample experiment. When you perform a Quantitate Sample experiment, you should have already performed the standard curve experiment. If you do not do the Creating a Standard Curve experiment first, the system will generate some data, but you will not know the details of the data, which is necessary to use for the Quantitate Sample experiment. In this way, you can make assumptions from the concentration provided.

In this example **Standard Curve** experiment, hlgG is the analyte you will use to prepare four (4) standards ranging from 15.6–1000 μ g/mL. With sample diluent as the reference, there will be a total of five (5) samples measured on the BLltz system.



NOTE: A standard curve should be created with protein or antibody identical to, and in the simple matrix, as the unknown samples that will be quantitated.

Everything you need is in the demo kit:

- Protein A biosensors
- hlgG stock (10 mg/mL)
- sample diluent
- 96-well, black flat-bottom microplate

To run a Create a Standard Curve experiment:

1. Click the **Create Standard Curve** icon **Curve** mode (Figure 5-19).



to display the **Create Standard**

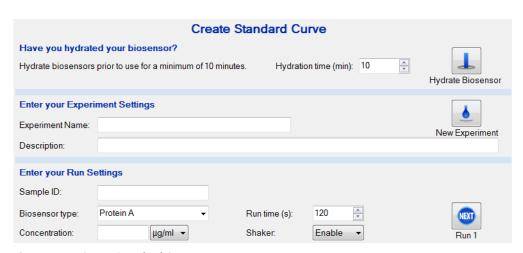


Figure 5-19: Create Standard Curve

Preparation

- 2. Ensure that all reagents to be used on the BLItz system are warmed to room temperature.
- 3. Hydrate five (5) biosensors, as described in "Defining Experiment Types" on page 41.
- 4. Prepare the hlgG test samples as follows:
 - 1000 μ g/mL hlgG: 20 μ L of stock hlgG + 180 μ L of sample diluent. Label this as "Stock A".
 - Using Stock A, perform the following dilutions:

- Step 1— 4-fold dilution: 10 μ L Stock A + 30 μ L sample diluent for a [hlgG] = 40 μ L of 250 μ g/mL
- Step 2—4-fold dilution: 10 μ L 250 μ g/mL + 30 μ L sample diluent for a [hlgG] = 40 μ L of 62.5 μ g/mL
- Step 3—4-fold dilution: 10 μ L 62.5 μ g/mL + 30 μ L sample diluent for a [hlgG] = 40 μ L of 15.6 μ g/mL



NOTE: hlgG samples should be run in this order:

Run 1: 0 μg/mL (Reference)

Run 2: 15.6 μg/mL

Run 3: 62.5 μg/mL

Run 4: 250 μg/mL

Run 5: 1000 μg/mL (Stock A)

Experiment

5. Input Run Settings per Figure 5-20 and click

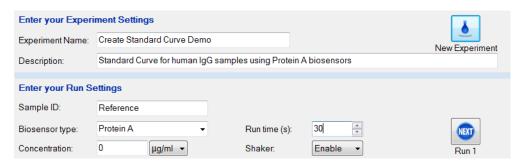


Figure 5-20: Entering Run Settings

6. Follow the on-screen instructions (Figure 5-21).



Figure 5-21: User Action Required—Experiment Operations

7. Add $4 \mu L$ of the sample diluent for the first run into the drop holder (Figure 5-22).



Figure 5-22: Adding 4 μL of Sample Diluent into Drop Holder

8. Load the Protein A biosensor on to the biosensor mount; give it a final quarter-turn upward twist to ensure a snug fit (Figure 5-23).



Figure 5-23: Mounting a Biosensor

9. Move the slider to the right to move the drop holder to the read position (Figure 5-24).



Figure 5-24: Moving Drop Holder to the Read Position

10. Close the BLItz system cover to start data acquisition each time the BLItz Pro software prompts you (Figure 5-25).



Figure 5-25: Closing the BLItz System Cover

Data is collected in real-time on screen (Figure 5-26). The sensorgram shows the results after the first run.

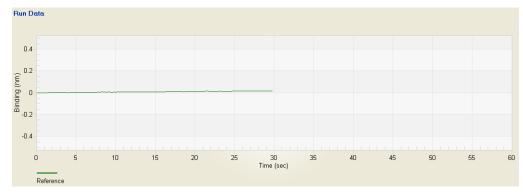


Figure 5-26: Data for Run 1 Collected in Real-Time

After the run, a **Save As** dialog box displays and prompts you to save the experiment file (Figure 5-27).

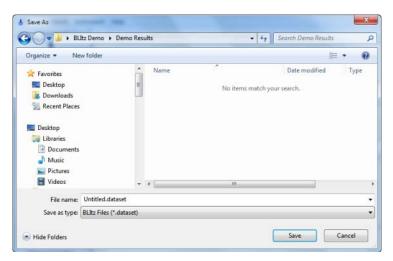


Figure 5-27: Saving Dataset File

- 11. Enter a file name and Save the dataset.
- 12. Lift the cover, discard the used biosensor, wipe the drop holder with a swab or Kimwipe (Figure 5-28), and rinse 3X with sample diluent—wiping each time with a swab or Kimwipe.



Figure 5-28: Wiping the Drop Holder with a Kimwipe

- 13. Perform subsequent sample runs as follows, repeating steps 4 to 12 for each sample:
 - Run 2: 15.6 μg/mL
 - Run 3: 62.5 μg/mL
 - Run 4: 250 μg/mL
 - Run 5: 1000 μg/mL

Data

14. Inspect the Run data. The sensorgram (Figure 5-29) displays the results after five (5) runs.

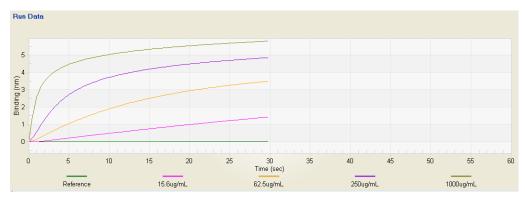


Figure 5-29: Inspecting the Run Data

15. Click **Save** to save your experiment.

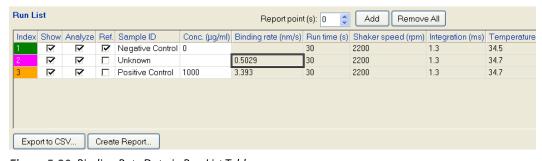


Figure 5-30: Binding Rate Data in Run List Table

Table 5-2 lists and defines the binding rate values in the Run List table.

Table 5-2: Binding Rate Values in the Run List Table

Parameter	Description
Report point (s)	Specifies a time point at which to report signal for all samples in the graph. • Add—Adds a report point to the table.
	 Remove All—Removes all the report points from the table.
Index	Numbered order of the curves processed. The index is useful to sort back to the original order.
Show	Controls whether the curve is displayed in the Run Data window.
Analyze	Allows you to analyze the results. If not checked, this box excludes the sample from further analysis.
Ref.	Designates a sample for reference subtraction. If a single sample is chosen, that will be subtracted from all other sample curves. If multiple samples are chosen as reference, the average will be subtracted from all other sample curves.
Sample ID	The sample ID entered during experiment setup.
Conc. (µg/ml)	The molar concentration of the sample used in the association step. The molar concentration is entered by the user or computed by the molarity calculator during experiment setup.
Binding rate (nm/s)	The rate of sample binding to the biosensor computed by the BLItz Pro software using the binding rate equation specified.
Run time (s)	The duration of data analysis seconds.
Shaker speed (rpm)	The sample platform orbital shaking speed (rotations per minute). This value is set in File > Options .
Integration	Reports the time intervals the spectrometer was exposed to light in acquiring the data.
Biosensor Type	The biosensor chemistry utilized in the experiment. By default, Protein A is used.
Information	Information about the biosensor that was entered in the system.
Status	Indicates if a run is interrupted. For example, if a user stops a run, the status is shown as "Terminated by User".
Export to CSV	Exports the data in the graph to .csv files, one for each sample.
Create Report	Creates a report of the experiment in a PDF file format.

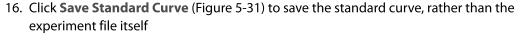




Figure 5-31: Save Standard Curve

The drop-down menu provides curve fit options of:

- (a) Linear point-to-point
- (b) Linear
- (c) 5-PL unweighted

Other general notes include:

- R2 and Chi² values report goodness of fit.
- Standard curve equation and parameters (slope, y-intercept) are shown depending on the curve fit selected.
- Save Standard Curve saves the standard curve as a .fsc file.

Result

Your standard curve has been generated. You are now ready to perform quantitation experiments. The 4-point standard curve that you ran just now is meant to serve as a demonstration of the standard curve experiment. If you create a standard curve for your samples, it is important to have standards that cover the entire dynamic concentration range of interest and populate enough data points in frequent intervals. Typically, a 2X or 3X dilution series is recommended.

RUNNING A QUANTITATE SAMPLE EXPERIMENT

When using the starter kit to perform a Quantitate Sample experiment, follow the instructions provided below for human IgG samples binding Protein A biosensors.

To measure concentration of proteins in your samples on the BLltz system, consider these guidelines:

- Create a standard curve that is representative of your unknown samples first before
 testing your unknowns. You may choose to perform the standard curve experiments
 after the Quantitate Sample experiments, but you will not be able to obtain concentrations of your unknowns until the standard curve is available.
- Ensure that the sample milieu in the unknowns and the standards are the same.
- Use the same experiment parameters such as Run time and Shaker speed for the Quantitate Sample experiment as that used in the creating the standard curve.
- Use an appropriate biosensor type from Pall ForteBio's list of off-the-shelf biosensors. If one is not readily available, you may prepare a custom biosensor by loading your ligand on any one of the biosensors available.
- Use the drop holder for all Quantitate Sample measurements. Use 4 μL of sample.
- Always input experiment info first and click Next. Follow the on-screen prompts to load sample and biosensor on the BLItz system.

This mode allows you to quantitate unknown samples against a standard curve. This experiment assumes that you have already created a standard curve (see "Creating a Standard Curve" on page 52).

In this sample mode, you will prepare two (2) samples of hlgG of known concentrations, and use the BLItz system to calculate their concentrations and confirm that the system reliably measures protein concentrations.

Everything you need is in the demo kit:

- Protein A biosensors
- hlgG stock (10 mg/mL)
- sample diluent
- 96-well, black flat-bottom microplate

To run a Quantitate Sample experiment:

1. Click the **Quantitate Sample** icon (Figure 5-32). to display the **Quantitate Sample** mode

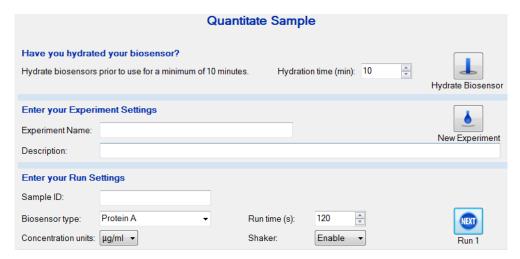


Figure 5-32: Quantitate Sample

Preparation

- 2. Ensure that all reagents to be used on the BLItz system are warmed to room temperature.
- 3. Hydrate two (2) biosensors, as described in "Defining Experiment Types" on page 41.
- 4. Prepare hlgG "unknowns" as follows:

Using the Stock A (1000 μ g/mL) that you created to perform the standard curve experiment, perform the following dilutions:

- 5-fold dilution: 8 μ L Stock A + 32 μ L sample diluent for a [hlgG] = 200 μ g/mL
- 4-fold dilution: $10 \mu L 200 \mu g/mL + 30 \mu L sample diluent for a [hlgG] = 50 \mu g/mL$



NOTE: hlgG samples should be run in this order:

Run 1: 50 μg/mL Run 2: 200 μg/mL

Quantitate Samples

5. Input Run Settings per Figure 5-33 and click



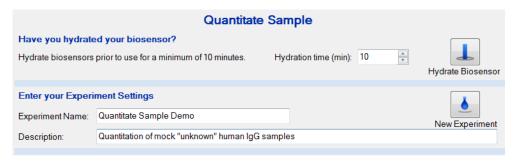


Figure 5-33: Entering Run Settings

6. Follow the on-screen instructions (Figure 5-34).



Figure 5-34: User Action Required—Experiment Operation

7. Add $4 \mu L$ of the sample diluent for the first run into the drop holder (Figure 5-35).



Figure 5-35: Adding 4 μL of Sample Diluent into Drop Holder

8. Load the Protein A biosensor on to the biosensor mount; give it a final quarter-turn upward twist to ensure a snug fit (Figure 5-36).



Figure 5-36: Mounting a Biosensor

9. Move the slider to the right to move the drop holder to the read position (Figure 5-37).



Figure 5-37: Moving Slider to Bring Drop Holder or Tube to the Read Position

10. Close the BLItz system cover to start data acquisition each time the BLItz Pro software prompts you (Figure 5-38).



Figure 5-38: Closing the BLItz System Cover

Data is collected in real-time on screen. The sensorgram (Figure 5-39) displays the results after the first run.

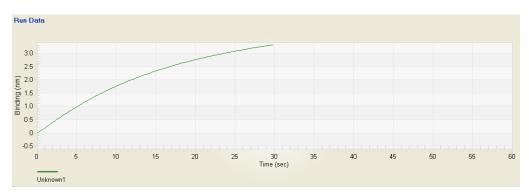


Figure 5-39: Data Collected in Real-Time for Run 1

After the run, a **Save As** dialog box displays and prompts you to save the experiment file (Figure 5-40).

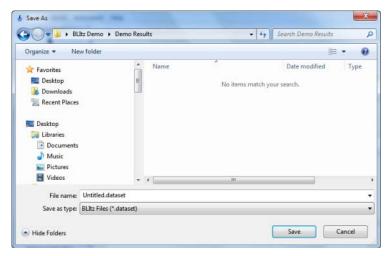


Figure 5-40: Saving Dataset File

- 11. Enter a filename and Save the dataset.
- 12. Lift the cover, discard the used biosensor, wipe the drop holder with a swab or Kimwipe (Figure 5-41), and rinse 3X with sample diluent—wiping each time with a swab or Kimwipe.



The best way to rinse 3X with sample diluent is to take, at least, $20 \mu L$ of buffer in a pipet and add small aliquots into the drop holder followed by blotting with a Kimwipe.



Figure 5-41: Wiping the Drop Holder with a Kimwipe

13. Perform subsequent "unknown" runs:

Run 2: 200 μg/mL

Select Standard Curve

14. Click the **Load Standards** button on the Standard Curve graph (Figure 5-42) and select your standard curve (.fsc file) to load.



NOTE: You must load the standard curve generated using the protocol described in this guide.

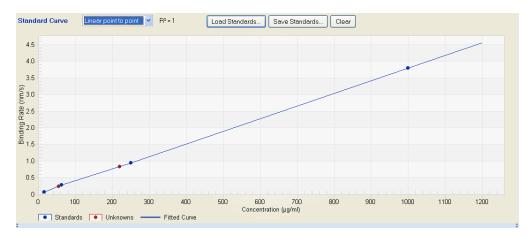


Figure 5-42: Loading Standard Curve

- The drop-down menu provides curve fit options of:
 - (a) Linear point-to-point:
 - (b) Linear
 - (c) 5-PL unweighted

Other general notes:

- R² and Chi² values report goodness of fit.
- Standard curve equation and parameters (slope, y-intercept) are shown depending on the curve fit selected.
- Load Standards loads an existing standard curve as a .fsc file.
- Save Standards saves the standard curve as a .fsc file.
- Clear clears the loaded standard curve from the graph.

Data

- 15. Click **Save** to save your experiment.
- 16. Inspect the interpolated concentrations. Unknown1 should be about 50 μ g/mL and Unknown2 should be about 200 μ g/mL.

Figure 5-43 displays the interpolated unknown concentrations.

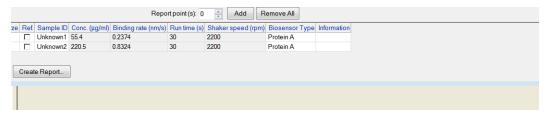


Figure 5-43: Interpolated Unknown Concentrations in Table

Table 5-3 lists and defines the binding rate values in the Run List table.

Table 5-3: Binding Rate Values in the Run List Table

Parameter	Description
Report point (s)	Specifies a time point at which to report signal for all samples in the graph. • Add—Adds a report point to the table.
	 Remove All—Removes all the report points from the table.
Index	Numbered order of the curves processed. The index is useful to sort back to the original order.
Show	Controls whether the curve is displayed in the Run Data window.
Analyze	Allows you to analyze the results. If not checked, this box excludes the sample from further analysis.
Ref.	Designates a sample for reference subtraction. If a single sample is chosen, that will be subtracted from all other sample curves. If multiple samples are chosen as reference, the average will be subtracted from all other sample curves.
Sample ID	The sample ID entered during experiment setup.
Conc. (μg/ml)	The molar concentration of the sample used in the association step. The molar concentration is entered by the user or computed by the molarity calculator during experiment setup.
Binding rate (nm/s)	The rate of sample binding to the biosensor computed by the BLItz Pro software using the binding rate equation specified.
Run time (s)	The duration of data analysis seconds.
Shaker speed (rpm)	The sample platform orbital shaking speed (rotations per minute). This value is set in File > Options .
Integration	Reports the time intervals the spectrometer was exposed to light in acquiring the data.

Table 5-3: Binding Rate Values in the Run List Table (Continued)

neter	Description
	e biosensor chemistry utilized in the experiment. By default, tein A is used.
	ormation about the biosensor that was entered in the BLItz tem.
	icates if a run is interrupted. For example, if a user stops a , the status is shown as "Terminated by User".
rt to CSV Exp	orts the data in the graph to .csv files, one for each sample.
te Report Cre	ates a report of the experiment in a PDF file format.
rt to CSV Exp	orts the data in the graph to .csv files, one for each

17. Click **Save** to save your experiment.

Result

In just a few minutes, you have measured the specific concentration of protein in your unknown samples.

RUNNING A BASIC KINETICS EXPERIMENT

When using the starter kit to perform a Basic Kinetics experiment, follow the instructions provided below for mouse IgG samples binding Protein A biosensors.

To measure kinetic parameters for your ligand-analyte interactions on the BLItz system consider these quidelines:

- Ligand indicates the binding partner loaded on the biosensor. Analyte refers to the binding partner present in solution.
- The Basic Kinetics mode is appropriate for use when the ligand has previously been loaded on the biosensor, either as provided by Pall ForteBio, or loaded offline on the bench top, or loaded on BLItz system in a previous experiment.
- Perform baseline and dissociation steps in an microcentrifuge tube. Perform association steps in either drop holder or tube for Duration of 5 minutes or less. When association step duration is more than five minutes, perform step in microcentrifuge tube.
- Use 250 μL of reagent in microcentrifuge tube and 4 μL of reagent in drop holder.
- When optimizing experiment conditions for measuring kinetic constants for a binding interaction, use fewer analyte concentrations distributed over the range of $100xK_D$ to $0.01xK_D$. After optimizing experiment conditions, populate more concentrations to maximize reliability of the measured kinetic constants.

- Input concentration and molecular weight values, or, the molar concentration values for the analyte samples used. The BLItz Pro software needs these values to calculate kinetic constants.
- Keep the shaker in **Enable** mode for all kinetics experiments. In **File** > **Options**, leave the shaker speed at the default setting of 2200 rpm for all kinetics experiments.
- Use an appropriate biosensor type from Pall ForteBio's list of off-the-shelf biosensors. If one is not readily available, you can prepare a custom biosensor by loading your ligand on any one of the biosensors available.
- For the baseline step, duration of 30 to 60 seconds is typically recommended. You
 may modify this time as desired to achieve a stable Baseline before moving to the
 Association step.
- The duration for Association and Dissociation steps should be optimized based on the concentration of your analyte samples and the expected affinity of the interaction. Typically, high affinity interactions can require longer dissociation times.
- Always include a reference sample in your experiment to correct for background signal.
- Always input experiment info first and click Next. Follow the on-screen prompts to add reagents to the appropriate sample locations and to mount biosensor on the BLItz system.
- To fit a curve to the data, choose from the available options. To learn more about the
 differences between local and global fitting, consult available literature or contact
 BLItz technical support.

In this sample Basic Kinetics experiment, you will develop a series of real-time data graphs for multiple concentrations of mouse IgG analyte binding to pre-loaded Protein A ligand on the Protein A biosensors. You will analyze the collected data to measure kinetic constants (k_a , k_d , K_D). You will use 4 μ L of sample on the drop holder for the association step and 250 μ L of sample diluent in the tube for baseline and dissociation.

Everything you need is in the demo kit:

- Protein A biosensors
- mlgG stock (10 mg/mL)
- Sample diluent
- 96-well, black flat-bottom microplate
- Black 0.5 mL microcentrifuge tubes

To run a Basic Kinetics experiment:

1. Click the **Basic Kinetics** icon (Figure 5-44).

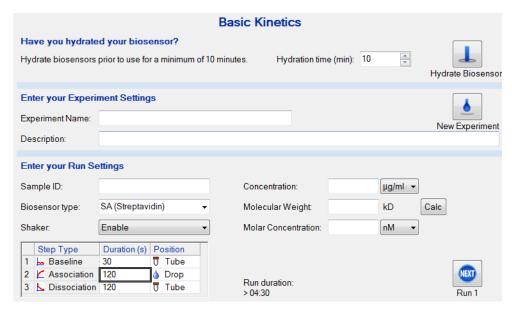


Figure 5-44: Basic Kinetics Mode

Preparation

- 2. Ensure that all reagents to be used on the BLItz system are warmed to room temperature.
- 3. Hydrate five (5) biosensors, as described in "Defining Experiment Types" on page 41.
- 4. Prepare mlgG sample dilutions:

Using the mlgG stock (10 mg/mL), perform the following dilutions:

- Step 1—20-fold dilution: $4 \mu L \text{ mlgG stock} + 76 \mu L \text{ sample diluent for a [mlgG]} = 0.5 \text{ mg/mL}$. Label this as "Stock A".
- Step 2—50-fold dilution: 4 μ L Stock A + 196 μ L sample diluent for a [mlgG] = 10 μ g/mL
- Step 3— 2-fold dilution: 50 μ L of 10 μ g/mL + 50 μ L sample diluent for a [mlgG] = 5 μ g/mL
- Step 4—2-fold dilution: 50 μ L of 5 μ g/mL + 50 μ L sample diluent for a [mlgG] = 2.5 μ g/mL
- Step 5—2-fold dilution: 50 μ L of 2.5 μ g/mL + 50 μ L sample diluent for a [mlgG] = 1.25 μ g/mL



NOTE: mlgG samples will be run in this order:

Run 1: sample blank

Run 2: 1.25 μg/mL

Run 3: 2.5 μg/mL

Run 4: 5 μg/mL

Run 5: 10 μg/mL

Run Kinetics Experiment

5. Input Run Settings per Figure 5-45 and click



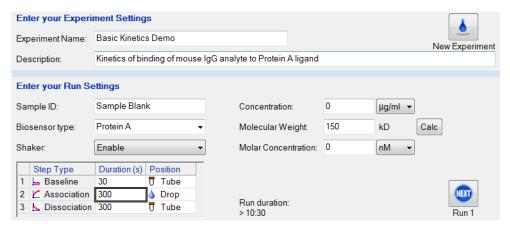


Figure 5-45: Entering Run Settings

Table 5-4 lists and defines the step types for Basic Kinetics experiments.

Table 5-4: Step Types—Basic Kinetics Experiments

Option Description **Baseline** Can be used to align the data. Select this step type when establishing the biosensor baseline in the presence of buffer. This step can be performed with no flow (0 rpm). However, if the baseline step directly precedes an association step, perform the baseline step at 1,000 rpm. **IMPORTANT:** An experiment MUST include a baseline step followed by a set of association/dissociation steps to be analyzed. The data analysis software recognizes the baseline/association/dissociation set of steps.

Table 5-4: Step Types—Basic Kinetics Experiments (Continued)

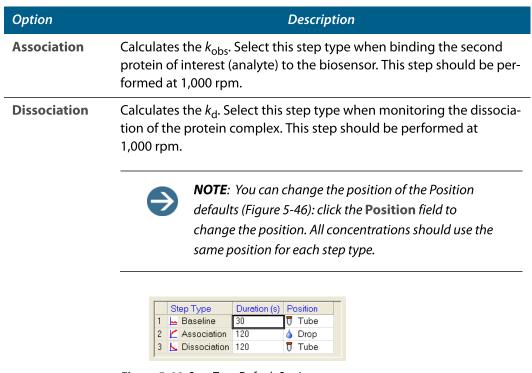


Figure 5-46: Step Type Default Settings

6. Follow the on-screen instructions (Figure 5-47).



Figure 5-47: User Action Required—Experiment Operation

7. Ensure that the sample diluent (4 μ L in the drop holder) or (250 μ L in the tube) are available for reading (Figure 5-48).



Figure 5-48: Perform Baseline and Dissociation Measurements in Tube and Association Measurement in Drop Holder

8. Load the Protein A biosensor on to the biosensor mount; give it a final quarter-turn upward twist to ensure a snug fit (Figure 5-49).



Figure 5-49: Mounting a Biosensor

- 9. Move the slider to the appropriate position to bring either the tube or drop holder to the read position, as appropriate for each step (Figure 5-50):
 - a. left position for Baseline
 - b. right position for Association
 - c. left position for **Dissociation**



Figure 5-50: Moving Slider to Bring the Drop Holder or Tube to the Read Position

10. Close the BLItz system cover to start data acquisition each time the BLItz Pro software prompts you (Figure 5-51).



Figure 5-51: Closing the BLItz System Cover

Data is collected in real-time on screen. The sensorgram (Figure 5-52) displays the results after the first run.

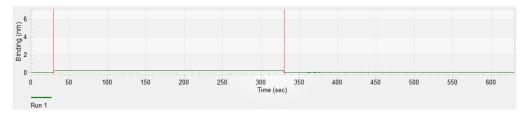


Figure 5-52: Data for Run 1 Collected in Real-Time

After the run, a **Save As** dialog box displays and prompts you to save the experiment file (Figure 5-53).

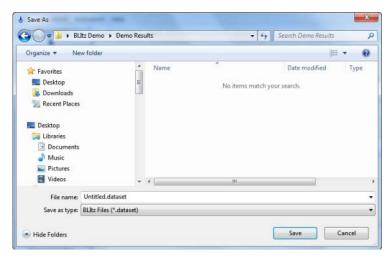


Figure 5-53: Saving Dataset File

- 11. Enter a file name and Save the dataset.
- 12. Lift the cover, discard the used biosensor, wipe the drop holder with a swab or Kimwipe (Figure 5-54), and rinse 3X with sample diluent—wiping each time with a swab or Kimwipe.



The best way to rinse 3X with sample diluent is to take, at least, $20 \mu L$ of buffer in a pipet and add small aliquots into the drop holder followed by blotting with a Kimwipe.



Figure 5-54: Wiping the Drop Holder with a Kimwipe

- 13. Perform subsequent sample runs, repeating steps 4 to 12 for each concentration:
 - Run 2: 1.25 μg/mL
 - Run 3: 2.5 μg/mL
 - Run 4: 5 µg/mL
 - Run 5: 10 μg/mL

Data

14. Observe the Run data and save.

The sensorgram displays the results after five (5) runs (Figure 5-55).

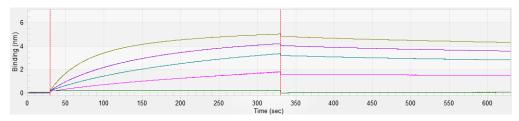


Figure 5-55: Observing Run Data

15. Select the settings in Figure 5-56 and click **Analyze** to display the results in Figure 5-57.



Figure 5-56: Analysis Settings—Step Correction and Fitting (1:1)

The **Step Correction** feature corrects misalignment between two steps due to system artifacts. The association step can be aligned to the dissociation step or to the baseline.

- **Start of association**—Moves the association step on the Y axis to align the beginning of the association step with the end of the adjacent baseline step.
- **Start of dissociation**—Moves the dissociation step on the Y axis to align the end of the adjacent association step with the beginning of the dissociation step.

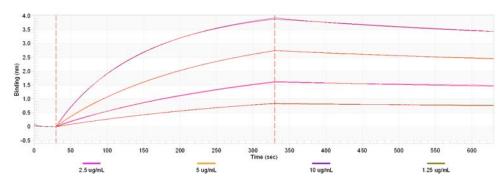


Figure 5-57: Analysis Results—Red Line Overlying Data Are Curve Fits

A model represents the mathematical model that is used to generate the fitted view. The Fitting 1:1 model fits one analyte in solution binding to one binding site on the surface. The Fitting 1:1 model can be one of the following options:

- **Fitting-Local**—If this option is selected, the BLItz computes kinetic constants for each curve. The constants that are calculated depend on the steps that are analyzed (Association only, Dissociation only, or Association and Dissociation).
- Fitting-Global (Full)—If this option is selected, an analysis includes all of the binding curve data in the group and the BLItz generates kinetic constants for the entire group. The kinetic constants that are calculated depend on the model selected.

You have just generated binding curves for mlgG against Protein A and a table of kinetic constants (Figure 5-58). Table 5-5 lists and defines the binding rate values.

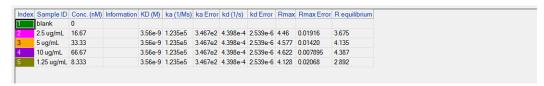


Figure 5-58: Binding Curve Results for mlgG against Protein A and Kinetic Constants

Table 5-5: Binding Rate Values in the Run List Table

Parameter	Description
Index	Numbered order of the curves processed. The index is useful to sort back to the original order.
Sample ID	The sample ID entered during experiment setup.
Conc. (nM)	Concentration of analyte.
Information	Information about the biosensor that was entered.
<i>K</i> _D (M)	Measured affinity of interaction; affinity constant in Molar.
k _a (1/Ms)	Association rate constant.
k _a Error	Calculated standard error in the measured association rate constant.
k _d (1/s)	Dissociation rate constant.
k _d (Error)	Calculated error in the measured dissociation rate constant.
X ²	Measure of the goodness of curve fitting (not directly related to a parameter estimate). It is the sum of squared deviations, where the deviation is the difference between the actual data point and the fitted curve. Values close to zero indicate a good curve fit.
R ²	The coefficient of determination (COD). It is an estimate of the goodness of the curve fit and is not directly related to the estimate of a specific parameter. Values close to 1.0 indicate a good curve fit.

Table 5-5: Binding Rate Values in the Run List Table (Continued)

Parameter	Description	
Rmax	Maximum response determined from the fit of the binding data.	
Rmax Error	Calculated standard error in Rmax.	
Requilibrium	Calculated response at equilibrium that is determined from a fit of the binding data.	

Result

You have now generated rate constants and affinity constant for the mouse IgG2-Protein A binding interaction. Congratulations!

With this, your experiment is complete. We hope that BLItz's powerful experiment features combined with its simplicity is what you are looking for in your work.

RUNNING AN ADVANCED KINETICS EXPERIMENT

The Advanced Kinetics mode allows users to monitor the kinetics of a binding interaction by first loading one of the binding partners on a biosensor followed by probing a sample that contains the second binding partner. A typical experiment data graph is shown in Figure 5-59.

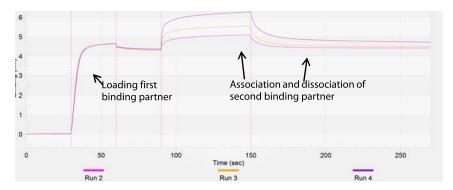


Figure 5-59: Advanced Kinetics Data Graph

The first protein can be bound to a biosensor in different ways. Human and Mouse antibodies or fc-fusion proteins can be bound to the Anti-human capture (AHC) and Anti-murine capture (AMC) biosensor, respectively. GST-fusion proteins can be bound to the Anti-GST biosensor. Other proteins that are functionalized with biotin can be bound to the Streptavidin biosensor. Unmodified proteins can be bound covalently to the 2nd generation amine reactive (AR2G) biosensor.

The Advanced Kinetics mode can be used to perform kinetic analysis of ligand-analyte interactions where the ligand is first loaded on biosensors on the BLItz system followed by monitoring the association and dissociation of analyte to the ligand. In addition, the

Advanced Kinetics mode can be used to set up custom binding assays involving multiple binding steps, such as the formation of a sandwich complex (capture antibody-antigen-secondary antibody).

The Initial Baseline (Figure 5-60) can typically be of 30 or 60 seconds duration, or until stable baseline is reached in the medium you choose for your experiment. The initial baseline is performed in the tube. The loading step allows you to load your ligand on the biosensor. The loading step can be performed on different biosensors listed in the Biosensor type field.

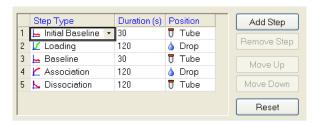


Figure 5-60: Advanced Kinetics—Step Type List

Table 5-6 lists the type of ligand required for loading to the biosensor.

Table 5-6: Required Ligands

Biosensor Type	Required Ligand
Streptavidin	Biotin-tagged proteins, oligos, peptides
Super Streptavidin	Biotin-tagged proteins, oligos, peptides
Anti-GST	GST-fused proteins
Anti-hlgG Fc Capture (AHC)	Human IgG, human Fc fusion proteins
Anti-mlgG Fc Capture (AMC)	Mouse IgG, mouse Fc fusion proteins
Amine reactive 2nd generation (AR2G)	Proteins, oligos, peptides
Amine reactive (AR)	Proteins, oligos, peptides
Aminopropylsilane (APS)	Proteins, peptides

To prepare biotin-tagged proteins, follow the minimum biotinylation ratio method described in *Technical Note 28*, *Biotinylation of Protein for Immobilization onto Streptavidin Biosensors*, available at www.blitzmenow.com/literature.html.

To load ligand on AR and AR2G biosensors, the Amine Coupling Second Generation Reagent Kit is required.

A Baseline step follows the loading step to establish a new baseline before association and dissociation steps with the analyte. In the Association step, the analyte in solution binds to the ligand on the biosensor. In the Dissociation step, the analyte bound to the biosensor dissociates into solution.

Table 5-7 lists the applicable rules when performing an Advanced Kinetics experiment.

Table 5-7: General Step Type Rules for an Advanced Kinetics Experiment

Position
Tube
Drop holder or Tube if Duration is less than 300 seconds; only Tube if more than 300 seconds.
Tube
Drop holder or Tube if Duration is less than 300 seconds; only Tube if more than 300 seconds
Tube
Drop holder or Tube if Duration is less than 300 seconds; only Tube if more than 300 seconds.



NOTE: In Advanced Kinetics, to create a successful experiment, there must (at a minimum) be **Initial Baseline**, **Association**, and **Dissociation** step, included in that order.

To run an Advanced Kinetics experiment, you will need:

- Biosensors (choice of biosensor made by user)
- · Ligand for loading on biosensor
- Analyte or sample (one or more concentrations, depending on type of experiment)
- Sample diluent
- 96-well, black, polypropylene flat-bottom microplate
- microcentrifuge tubes

To run an Advanced Kinetics experiment:

1. With the software launched, on the left pane, click the **Advanced Kinetics** icon to display the default **Advanced Kinetics** mode (Figure 5-61).



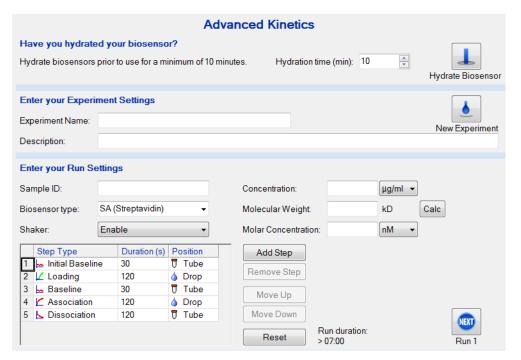


Figure 5-61: Advanced Kinetics

Preparation

- 2. Hydrate biosensors, as described in the "Defining Experiment Types" on page 41.
- 3. Prepare ligand solution for loading step. Perform dilution as required to bring the ligand solution to a concentration of $10-50 \mu g/mL$.



NOTE: When performing kinetics experiments on AR and AR2G biosensors, two separate Advanced Kinetics experiments are needed. The first Advanced Kinetics experiment should be performed according to the following protocol to load protein on the biosensors:

a. Set up an experiment with the steps in Figure 5-62. In Step 2, activation of the hydrated biosensor with EDC/Sulfo NHS mixture is performed in a tube. In Step 3, the ligand is loaded on the activated biosensor either in the drop holder or the tube. In Step 5, the biosensor is quenched with quenching solution.



Figure 5-62: Step Types for This Experiment

Table 5-8 lists and defines the step types for Advanced Kinetics experiments.

Table 5-8: Step Types—Advanced Kinetics Experiments

Option	Description	
Baseline	Can be used to align the data. Select this step type when establishing the biosensor baseline in the presence of buffer. This step can be performed with no flow (0 rpm). However, if the baseline step directly precedes an association step, perform the baseline step at 1,000 rpm.	
	IMPORTANT: An experiment MUST include a baseline step followed by a set of association/dissociation steps to be analyzed. The data analysis software recognizes the baseline/association/dissociation set of steps.	
Association	Calculates the $k_{\rm obs}$. Select this step type when binding the second protein of interest (analyte) to the biosensor. This step should be performed at 1,000 rpm.	
Dissociation	Calculates the $k_{\rm d}$. Select this step type when monitoring the dissociation of the protein complex. This step should be performed at 1,000 rpm.	
	NOTE: You can change the position of the Position defaults (Figure 5-63): click the Position field to change the position. All concentrations should use the same position for each step type.	
	Step Type Duration (s) Position 1 Last Baseline 30 Tube 2 Last Association 120 Drop 3 Last Dissociation 120 Tube	

Figure 5-63: Step Type Default Settings

Table 5-9 lists and describes the available step type functions.

Table 5-9: Step Type Functions—Advanced Kinetics

Task	Description	
Add Step	To add a step type from the list, click the corresponding row in the Step Type list and click Add Step .	
Remove Step	To delete a step type from the list, click the corresponding row in the Step Type list and click Remove Step .	
Move Up	To move up a step type in the list, click the corresponding row in the Step Type list and click Move Up .	
Move Down	To move down a step type in the list, click the corresponding row in the Step Type list and click Move Down .	
Reset	To reset a step type from the list, click the corresponding row in the Step Type list and click Reset . A prompt displays (Figure 5-64) that all steps will be reset to default values. If this is the preference, click OK . Reset Steps All steps will be reset to default values Are you sure? OK Cancel	
	Figure 5-64: Reset Steps	



NOTE: All biosensors needed for the experiment should be loaded one after another using this procedure and kept hydrated in solution until ready for the binding experiment with analyte.

- b. The analyte binding kinetics experiment can now be performed using the Basic Kinetics mode.
- 4. Prepare analyte solutions.

Run Experiment

5. Input Run Settings per Figure 5-65 and click



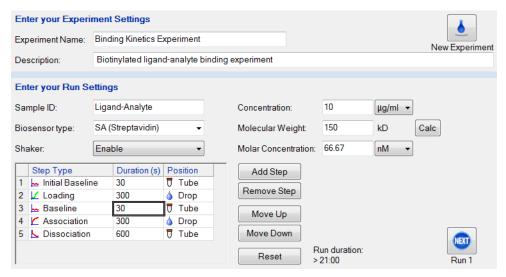


Figure 5-65: Entering Run Settings

- 6. Follow the on-screen instructions. For instructions on performing the functions prompted by the software, refer to "Basic Functions of the BLItz System" on page 8.
- 7. To clean the drop holder during the experiment, perform the following actions: Lift the BLltz system cover, discard the used biosensor, wipe the drop holder with a swab or Kimwipe, and rinse 3X with sample diluent—wiping each time with a swab or Kimwipe.
- 8. Repeat the experiment for all samples.
- 9. Save the experiment.

Data Analysis

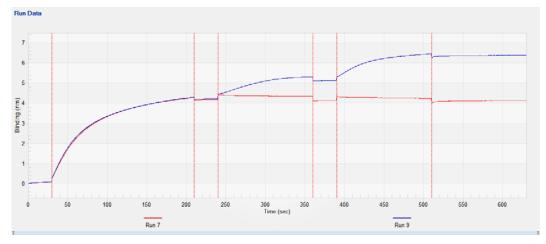


Figure 5-66: Observing Run Data from an Advanced Kinetics Experiment

10. Select **Step Correction and Fitting (1:1)** options and click **Analyze** to display curve fits and results.

MANAGING REPORTS

The BLItz software allows you to manage reports generated from the experiments you produce.

Generating a Report

To generate a report:

- On the menu bar, click File > Create Report, or in the Run List section, click Create Report.
- Confirm the location to which the file will be saved or specify a different location.
- 3. Click Save.

Viewing Reference-Subtracted Data

If the experiment includes reference biosensors, you can display reference-subtracted data in the Run Data window by clicking the **Reference** (**Ref.**) check box (Figure 5-67) in the binding chart window. To view raw data, un-check the box.

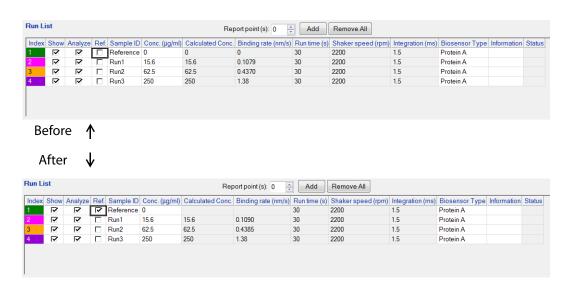


Figure 5-67: Reference Check Box

Viewing Inverted Data

The data displayed in the **Run Data window** can be inverted during real-time data acquisition or data analysis after the experiment has completed. To invert data, right-click the chart and select **Flip Data** (see Figure 5-68); disable the check box to return to the default data display.

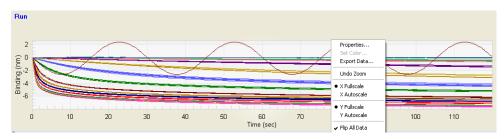


Figure 5-68: Data Inverted Using Flip Data Function

Table 5-10 lists and defines the right-click menu commands for the Run Data window.

Table 5-10: Run Data Right-Click Menu Commands

Menu Command	Description	
Properties	 Allows for adding a title and subtitle to the graph. Allows selection of the following for the graph legend: Run Index (selected by default)—Numbered order of the curves processed. The index is useful to sort back to the original order. 	
	• Sample ID —The sample ID entered during experiment setup.	
	 Concentration—The molar concentration of the sample used in the association step. The molar concentration is entered by the user or computed by the molarity calculator during experiment setup. 	
	Biosensor Type The type of biosensor chemistry.	
	NOTE: Text for Sample ID, Biosensor Type, or Concentration is taken from the initial experiment setup, and must be entered before the experiment is started.	
Set Color	Sets the color for the data results.	

Table 5-10: Run Data Right-Click Menu Commands (Continued)

Menu Command

Description

Export Data

Allows for export of the graph image or the data.

• For image export, the file format, image size and resolution, and destination can be specified (Figure 5-69).

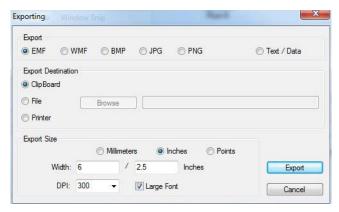


Figure 5-69: Image Export Settings

For data export as text, additional options for selecting all data or selected data, and format for importing to other software can be selected (Figure 5-70). This is often done by selecting All Data, Table under Export style and Subsets/Points under Row vs Column in the Export dialog and then clicking the Export button (Figure 5-70). This data can then be pasted into Microsoft® Excel® or other software packages for additional analysis.

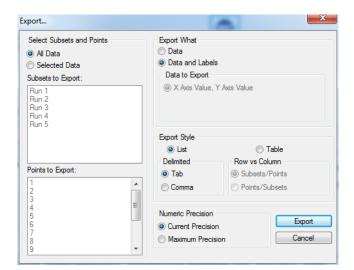


Figure 5-70: Image Export Settings

 Table 5-10: Run Data Right-Click Menu Commands (Continued)

Menu Command	Description
X Fullscale	Scales the x axis to in all graphs to the range needed to accommodate all of the data.
X Autoscale	Scales the x axis to the data in each graph.
Y Fullscale	Scales the y axis to in all graphs to the range needed to accommodate all of the data.
Y Autoscale	Scales the y axis to the data in each graph.
Flip All Data	Inverts signals from positive to negative or from negative to positive. This is used most often when the observed nm shift is negative due to the presence of large analytes, such as phage, cells, and lipoparticles on the biosensor surface.

APPENDIX A:

Running the BLItz Pro Software on Computers Running Octet Systems

Running Only the BLItz System	. 88
Running Experiments on Octet and BLItz Systems	. 88

For Octet™ customers who also purchase a BLItz™ system, this section addresses the procedures with having the two systems share a computer. Those Octet customers include:

- Those that have the Octet v4.x software
- Those that have a relatively new v5.x. and v6.x software
- Those that have v7.0, v8.x and the latest v9.0 software



NOTE: To have BLItz and Octet systems share a computer seamlessly, update your Octet software to v7.0.1.3 or higher. If you do not wish to update your Octet software, earlier versions of Octet software can still run on the same computer alongside BLItz Pro software. The following sections describe how to perform the procedure.

RUNNING ONLY THE BLITZ SYSTEM

To run ONLY the BLItz system on the computer:

- 1. Ensure that the Octet software is closed. If the Octet software is running, close it.
- 2. Connect the BLItz system power and plug its USB cable into the computer.
- 3. Turn on the BLItz system.
- 4. Double-click the **BLItz Pro** desktop icon ...



The BLItz Pro software is launched, the BLItz system will initialize, and an "Initializing" prompt will display. The BLItz system's front light will blink; after the initialization process completes successfully, the "Initializing" prompt will close automatically, and the light will stop blinking.

If no error message appears, you can start an experiment on the BLItz system; otherwise, refer to "Troubleshooting" on page 91.

RUNNING EXPERIMENTS ON OCTET AND BLITZ SYSTEMS

To run experiments on both an Octet system and a BLItz system on the same computer:

- 1. Ensure that the Octet software is closed, that the BLItz system is powered off, and that the BLItz Pro software is closed.
- 2. Double-click the Octet software desktop icon to launch the Octet software.
 - The Octet software is launched, after the Octet system initializes properly. A "Ready. Date, Time" statement displays on the Instrument Status window (Figure A-1).

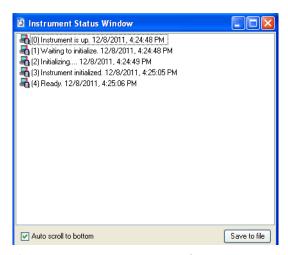


Figure A-1: Instrument Status Window—Octet System

- 3. Turn on the BLItz system.
- 4. Double-click the **BLItz Pro** desktop icon ...



The BLItz Pro software is launched, the BLItz system will initialize, and an "Initializing" prompt will display. The BLItz system's front light will blink; after the initialization process completes successfully, the "Initializing" prompt will close automatically, and the light will stop blinking.

If no error message appears, you can start an experiment on the BLItz system; otherwise, refer to "Troubleshooting" on page 91.



CAUTION: While running an experiment on an Octet system, do not click the Stop icon \mathbb{R} to abort the experiment. If this occurs: 1) close the Octet software and the BLItz Pro software, 2) power off the BLItz system, and 3) then relaunch the Octet software.



CAUTION: On the Octet software, do not click **Instrument** > **Reset** menu command to reset the Octet system. If an experiment was aborted on the Octet software: 1) close the Octet software and the BLItz Pro software, 2) power off the BLItz system, and 3) then re-launch the Octet software.

Troubleshooting

Troubleshooting BLItz System Errors with an Octet System	92
Scenario 1—The BLItz System Cannot Initialize Successfully	92
Scenario 2—The BLItz System Is Not Recognized	92

This appendix describes how to troubleshoot some scenarios of BLItz system errors.

page 92 Troubleshooting

TROUBLESHOOTING BLITZ SYSTEM ERRORS WITH AN OCTET SYSTEM

Scenario 1—The BLItz System Cannot Initialize Successfully

When you launch the BLltz Pro[™] software, the BLltz[™] system cannot initialize successfully (the BLltz system light keeps blinking), and <u>either</u> of the following error messages display (Figure B-1).

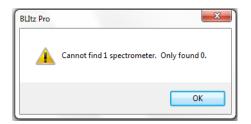




Figure B-1: Error Message Possibilities

How to Recover

- 1. Close the BLItz Pro software.
- 2. Switch off the BLItz system.
- 3. Ensure that the USB cable is connected properly between the BLItz system and the computer.
- 4. Switch on the BLItz system. Wait for five (5) minutes.
- 5. Turn on the BLItz Pro software.



NOTE: If the symptom still exists, restart steps 1 to 5 above.

Scenario 2—The BLItz System Is Not Recognized

When you launch BLItz Pro software, the following prompt (Figure B-2) displays.

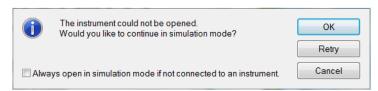


Figure B-2: Simulation Mode Prompt

How to Recover

- 1. Close the BLItz Pro software.
- 2. Ensure that the BLItz system is powered on (the light is on) and that the power and USB cable are properly connected to the BLItz system and computer.
- 3. Re-launch the BLItz Pro software until the system initialization completes successfully (no error message displays).

page 94 Troubleshooting

described 25 Index icon (figure) 25 Association step type 71, 80 **Audit Trail** described 35 About BLItz (menu) 23 illustrated (figure) 35 active method file, closing 18 viewing 35 adding step types (Advanced Kinetics) 81 Advanced Kinetics (menu) 21 B Advanced Kinetics experiment, running 78, 79 **Baseline** Advanced Kinetics icon 79 described 25 Aminopropylsilane (APS) biosensor type 11 icon (figure) 25 analytes measured, biosensor types 10 Baseline step type 70, 80 Anti-Flag (FLG) biosensor type 11 basic functions of the BLItz system 8 Anti-GST (GST) biosensor type 11 Basic Kinetics (menu) 21 Anti-hlgG-Fc biosensor type 10 Basic Kinetics experiment, running 69 Anti-hlgG-Fc Capture (AHC) biosensor type Basic Kinetics icon 69 11 binding assays 9 Anti-mlgG-Fc biosensor type 10 Binding rate (nm/s) menu 51, 58, 66 Anti-mlgG-Fc Capture (AMC) biosensor Biosensor Type 51, 58, 67 type 11 Biosensor Type, specification for the BLItz Anti-Penta-HIS (HIS) biosensor type 10 system 7 Application Locked dialog box (figure) 37 biosensor types assigning Amine Reactive (AR2G) Amine Reactive additional users 28 (AR2G) biosensor type 11 privileges by group 30 Aminopropylsilane (APS) 11 Association

analytes measured, listed 10	installing on Octet instruments 88
Anti-Flag (FLG) 11	Main Menu bar 17
Anti-GST (GST) 11	Title bar 17
Anti-hlgG-Fc 10	toolbars 17
Anti-hlgG-Fc Capture (AHC) 11	uninstalling 25
Anti-mlgG-Fc 10	BLItz Pro Welcome screen (figure) 40
Anti-mlgG-Fc Capture (AMC) 11	BLItz support options
Anti-Penta-HIS (HIS) 10	described 4
listed (table) 10	technical support 4
Protein A 10	BLItz system
Protein G 10	basic functions 8
Protein L 10	Biosensor Type specification 7
required capture molecules, listed 10	configuring 14
Streptavidin (SA) 11	installing 14
biosensors, hydrating 43	package contents, listed (figure) 2
BLI (bio-layer interferometry) technology	resetting 21
12	running only on the computer 88
BLItz driver, installing 14	specifications
BLItz Pro (icon)	Capabilities 6
described 24	Compliance 6
image of 24	Connections 7
BLItz Pro software	Dimensions 7
closing 20	Electrical Requirements 7
configuring 14	Environmental 6
displaying properties and license information 23	Equipment Classifications 6
installing 14	Mechanics 7
	Optics 7

Sample Types specification 7	software 20
Sampling Format 6	compliance features 34
Sampling volume specification 7	Compliance, specification for the BLItz
Shake Rate 7	system 6
Software 7	configuring
Weight 7	BLItz Pro software 14
system options, viewing 19	BLItz system 14
BLItz system components, front and back (figure) 6	connecting power cord to the BLItz system 15
BLItz system specifications 6	Connections, specification for the BLItz system 7
BLItz Web Site (menu) 23	Constants tab 31
BLItzInstallCD.exe file 14	contacting ForteBio technical support 4
C	Convert to Create Standard Curve (menu) 21
	Convert to Quantitate Sample (menu) 21
Capabilities, specification for the BLItz system 6	create a new group 30
Change Password (menu) 22	Create Report 58
Change Password dialog box (figure) 36	Create Report (menu) 18
Change Project (menu) 22	Create Report menu 51, 67, 83
changing	Create Standard Curve (menu) 20
projects (figure) 36	Create Standard Curve icon 53
projects during a user session 36	creating
user password 36	new project 30
Close Method File (menu) 18	standard curve experiment, running 53
closing	CredentialsTTL setting, Constants tab 31
active method file 18	curve fitting kinetics analysis options
222	Association 71, 80

described 24 Baseline 70, 80 Dissociation 71, 80 icon (figure) 24 Fitting-Global (Full) 75 Fitting-Local 75 E Electrical hazard symbol 4 Electrical Requirements, specification for the BLItz system 7 data display electronic signatures 35 shaker speed 19 ending a user session 37 significant digits 19 environmental features, of the BLItz system defining step type functions (table) 81 deleting step types (Advanced Kinetics) 81 Equipment Classifications specification, for demo kit contents, listed 3 the BLItz system 6 destructive interference 12 Events tab 32 Dimensions, specification for the BLItz Exit (menu) 20 system 7 Experiment menu Dip and Read biosensors 10 described 20 Dip and Read label-free assays 9 figure 20 discontinuing user session 37 list of menu commands 20 displaying experiment method files, saving 18 BLItz software properties 23 experiments, setting up 8 license information 23 Export Data menu, inverted data 85 Dissociation Export Data, inverted data 85 described 25 Export to CSV 58 icon (figure) 25 Export to CSV menu 51, 67 Dissociation step type 71, 80 **Drop Holder**

F	nydrating biosensors 43
	Hydration Done icon (figure) 24
File menu	
commands, listed (table) 18	
described 18	ı
Fitting-Global (Full) 75	Information parameter 51, 58, 67
Fitting-Local 75 Flip All Data menu, inverted data 86 Flip All Data, inverted data 86 ForteBio GxP server, launching 28 ForteBio technical support, contacting 4	Initial Baseline
	described 24
	icon (figure) 24
	Install BLItz Driver (menu) 14
	Install BLItz Pro Software (menu) 14
Fuse symbol 4	installing
	BLItz driver 14
G	BLItz Pro software in your lab 14
generating a report 83	BLItz Pro software on Octet instruments 88
Groups tab, ForteBio GxP server 30	BLItz system in your lab 14
	Instrument menu
н	commands 21, 22, 23
Heat/hot symbol 4	commands, listed (table) 21
	described 21
Help menu	figure 21
commands, listed (table) 23	Instrument Status window (figure) 89
described 23	Instrument Status window, logging 21 Integration setting 51, 58, 66
figure 23	
Hydrate Biosensor	J J , ,
described 24	
icon (figure) 24	

L	Mechanics, specification for the BLItz system 7
launching the BLltz Pro CFR software for the first time 33	method files
	closing 18
launching the ForteBio GxP server for the first time 28	saving 18
license information, displaying 23	minimum requirements, for laptop or computer 3 molar concentration entered by the user 51, 58, 66
lint-free lab wipe, wiping sample 8	
load ligand on AR and AR2G biosensors 77	
Load Standards button 64	molar concentration of the sample used in
Loading	the association step 51, 58, 66, 84
described 24	molarity calculator 51, 58, 66
icon (figure) 24	mounting a biosensor (figure) 9
loading standard curve (figure) 65	move down step types 81
Lock Application (menu) 22	move up step types 81
locking, BLItz Pro CFR software 37	
logging in the Instrument Status window 21	N
logging off a user session 37	New Experiment
Login Name menu 32	described 24
Logoff (menu) 22	icon (figure) 24
Logoff button (figure) 37	New User (figure) 29
	Next
M	described 24
	icon (figure) 24
Main Menu bar	Notification Sounds 19
described 17	
figure 17	

Properties menu, inverted data 84

Properties, inverted data 84 Octet instruments, installing BLltz Pro Protein A biosensor type 10 software 88 Protein G biosensor type 10 Open Method File (menu) 18 Protein L biosensor type 10 optical thickness 12 Optics, specification for the BLItz system 7 Options (menu) 19 Q Quantitate Sample (menu) 21 P Quantitate Sample experiment, running 61 Quantitate Sample icon 61 PasswordMinLength setting, Constants tab 31 Quick Yes/No (menu) 20 PasswordSecure setting, Constants tab 31 Quick Yes/No experiment, running 46 PasswordTTL setting, Constants tab 31 Quickstart Guide (menu) 23 pipettors, used for the experiments 3 placing a drop of sample in the drop holder R plugging the BLItz system into an outlet 15 Ready Position field 71, 80 described 24 privileges status (figure) 24 assigning by group 30 Ref menu 51, 58, 66 restricted 34 reference-subtracted data 83 project selection (figure) 33 Remove Signature (menu) 22 projects removing sample drop holder (figure) 8 changing (figure) 36 replacing sample drop holder (figure) 8 changing during a user session 36 Report point (s) 50, 58, 66 creating new for sorting events 30 reports, generating 83

	ired capture molecules, biosensor pes 10	sample ID entered during assay setup 51, 58, 66, 75, 84
requirements, minimum, for laptop or computer 3 Reset (menu) 21	sample plate shaker, stopper 21	
	Sample Types specification, for the BLItz system 7	
	t Sounds menu 19	Sampling Format, specification for the BLItz system 6
resetting BLltz system 21 step types 81 restricted privileges 34 resuming user session 37 running	Sampling Volume specification, BLItz system 7	
	Save As dialog box 48	
	Save button, generating a report 83 Save Method File (menu) 18	
	ing	Save Method File As (menu) 18
ŀ	Advanced Kinetics experiment 78, 79	saving experiment method files 18
E	Basic Kinetics experiment 69	Security menu
(creating a standard curve experiment 53	commands, listed (table) 22
experiments on both an Octet system and a BLItz system on the same computer 88 only the BLItz system on the computer 88	compliance features (figure) 34 described 22 figure 22	
	Server Administration (menu) 22	
	Quantitate Sample experiment 61	Set Color inverted data 84
(Quick Yes/No experiment 46	Set Color menu, inverted data 84
		setting up an experiment 8
S		Shake Rate, specification for the BLItz system 7
sample drop holder, removing and replacing 8	Shaker speed (rpm) menu 51, 58, 66	
	shaker speed, data display 19	
	shifting position with slider 8	

significant digits, data display 19	heat/hot 4
slider 8	used in this guide 4
Software, specification for the BLItz system	system options, viewing 19
7	system specifications 6
Status Bar	
described 17	T
figure 17	Т
Status parameter 51, 58, 67	technical support, contacting 4
Step Correction feature 74	Title bar
step type default settings (figure) 71, 80	BLItz Pro software 17
step type functions, listed (table) 81	described 17
step types	toolbars, available in the BLItz Pro software
adding (Advanced Kinetics) 81	17
Association 71, 80	troubleshooting BLItz system errors with an
Baseline 70, 80	Octet system 91
deleting (Advanced Kinetics) 81	Tube
Dissociation 71, 80	described 24
move down 81	icon (figure) 24
move up 81	
resetting 81	U
Steptavidin (SA) biosensor type 11	uninstalling the BLItz Pro software 25
Stop icon, described 24	Unlock button (figure) 37
Stop Shaker (menu) 21	User Guide (menu) 22, 23 user password, changing 36
stopping sample plate shaker 21	
symbols	user session
electrical hazard 4	changing projects during 36
fuse 4	ending 37
	chaing 37

logging off 37
user sessions
discontinuing 37
ending 37
resuming 37
UserIdleMin setting, Constants tab 31
users, assigning 28

V

View Audit Trail (menu) 22
viewing
Audit Trail 35
BLItz system options 19
events in the audit trail 32
reference-subtracted data 83

W

wavelength shift 12
weight, specification for the BLItz system 7
Welcome (menu) 20
wiping sample with Kimwipe (figure) 8

X

X Autoscale menu, inverted data 86

X Autoscale, inverted data 86X Fullscale menu, inverted data 86X Fullscale, inverted data 86



Y Autoscale menu, inverted data 86 Y Autoscale, inverted data 86 Y Fullscale menu, inverted data 86 Y Fullscale, inverted data 86